

# ASX / MEDIA ANNOUNCEMENT



## Capital Raising Update and Offer Booklet

16 August 2024

Further to the announcement by Galilee Energy Limited (ASX:GLL) (**Galilee**) on 15 August 2024, Galilee advises that, due to ASX pricing parameters for entitlement offers, the pricing of the proposed private placement (**Placement**) and pro-rata non-renounceable entitlement offer (**Offer**) (**Capital Raising**) has been amended to be 1.2 cents per fully paid ordinary share in Galilee (**Share**) rather than the previously contemplated 1.25 cents per Share.

Full details of the Offer, including the timetable and details for how to accept the Offer, are set out in the separately announced Offer Booklet, which will be despatched to Eligible Shareholders in the coming week.

Also accompanying this announcement are updated Appendix 3B's in respect of the Placement and the Offer and a 708AA Cleansing Notice.

This announcement was released with the authority of the Board.

### For further information, contact:

**Andrew Ritter – Company Secretary**

**Galilee Energy Limited**

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## ABOUT GALILEE ENERGY

Galilee Energy is advancing towards becoming an integrated and diversified sustainable energy company and a key supplier of natural gas to the east coast market of Australia. The company is the 100% owner of one of the largest uncontracted natural gas resources on the east coast of Australia, located within the Glenaras Gas Project in Queensland's Galilee Basin. The Glenaras Gas project's location and environmental credentials, including the production of fresh water from its coals for beneficial use in crop production along with low CO2 levels, positions Galilee to be a material supplier of sustainable energy.

### Directors

Executive Chairman – Ray Shorrocks

Non-Executive Director – Gordon Grieve

Non-Executive Director – Greg Columbus

Non-Executive Director – Stephen Kelemen

Building an integrated & diversified sustainable energy company



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ASX Code  
GLL