Announcement Summary

Entity name

INVESTIGATOR RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday August 16, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of 5,000,000 ordinary shares to Molyhil Mining Pty Ltd as part consideration on forming the joint venture with Molyhil as announced to the ASX on 14 August 2024 whereby IVR will issue $250,000 IVR shares with an issue price of $0.05 (5 cents) per share.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVR	ORDINARY FULLY PAID	5,000,000	16/08/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

INVESTIGATOR RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	115338979

1.3 ASX issuer code

IVR

1.4 The announcement is
New announcement

1.5 Date of this announcement

16/8/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of 5,000,000 ordinary shares to Molyhil Mining Pty Ltd as part consideration on forming the joint venture with Molyhil as announced to the ASX on 14 August 2024 whereby IVR will issue $250,000 IVR shares with an issue price of $0.05 (5 cents) per share.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

IVR : ORDINARY FULLY PAID

Issue date

16/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 5,000,000 ordinary shares to Molyhil Mining Pty Ltd as part consideration on forming the joint venture with Molyhil as announced to the ASX on 14 August 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

250,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

As announced to the ASX on 14 August 2024, Investigator has elected to form the Joint Venture with Thor Energy PLC, resulting in a 25% initial interest in the Molyhil Project and surrounding exploration tenure. Additionally, in conjunction with IVR having achieved the minimum expenditure commitment, Thor¿s 40% interest in the Joint Venture with Arafura Rare Earths Ltd (Arafura,
ASX:ARU) over the adjacent Bonya tenement will be assigned to Investigator.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVR : ORDINARY FULLY PAID	1,588,879,574
IVRO : OPTION EXPIRING 08-MAR-2025	318,091,182

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVRAAB : OPTION EXPIRING 31-DEC-2024 EX $0.097	2,000,000
IVRAAC : OPTION EXPIRING 19-DEC-2025 EX $0.076	26,500,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000 ordinary shares.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No