

**Form 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme Kip McGrath Educations Centre Ltd  
 ACN/ARSN 003 415 889

**1. Details of substantial holder (1)**

Name Kip McGrath  
 ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 5/11/2020-25/5/2022  
 The previous notice was given to the company on 19/8/2020  
 The previous notice was dated 19/8/2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	8,996,004	17.36%	7,175,514	12.6%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
To 24/8/2022	Kip McGrath	On Market Sales (as per schedule attached)	\$912,758	820,490	820,490
25/5/2022	Kip McGrath	Change of control of Indirect Interest to Storm McGrath	Nil	1,000,000	1,000,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kip McGrath	Kip McGrath	Kip McGrath	Power to Vote	5,675,764	5,675,764

Kip McGrath	Kip McGrath (in Trust)	Kip McGrath	Power to Vote	27,000	27,000
Kip McGrath	KMEC SUPERANNUATION FUND P/L	KMEC SUPERANNUATION FUND P/L	Power to Vote	1,472,750	1,472,750

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kip McGrath	Unit 40 48 Zaara Street Newcastle East NSW 2300

## Signature

print name **Kip McGrath**

capacity **Shareholder**

sign here



date **19/8/2024**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Summary of sales

Kip McGrath

Date	Shares	Proceeds
5/11/2020	2,518	3,097
4/11/2020	1,388	1,832
3/11/2020	8,473	11,184
30/10/2020	14,898	19,069
29/10/2020	40,196	51,853
28/10/2020	33,284	42,936
27/10/2020	76,646	102,706
29/09/2020	166,704	206,713
	<u>344,107</u>	<u>439,391</u>

## KMEC SUPERANNUATION FUND P/L

Date	Shares	Proceeds
24/08/2022	6,000	5,880
19/08/2022	133,285	133,285
5/08/2022	22,800	22,800
26/07/2022	1	1
25/07/2022	6,644	6,843
20/07/2022	1,877	1,877
19/07/2022	4,526	4,481
11/07/2022	4,031	4,233
1/07/2022	13,000	13,000
28/06/2022	143,480	140,610
9/06/2022	3,135	3,135
8/06/2022	4,576	4,576
7/06/2022	27,445	27,445
30/05/2022	283	294
24/05/2022	19,717	19,323
23/05/2022	9,000	8,820
19/05/2022	9,000	8,820
18/05/2022	6,025	6,387
17/05/2022	801	801
16/05/2022	58,849	58,849
16/05/2022	1,908	1,908
	<u>476,383</u>	<u>473,368</u>
Total	820,490	912,759

## KIP MCGRATH INVESTMENTS PTY LTD

The company KIP MCGRATH INVESTMENTS PTY LTD holds 1,000,000 KME Shares in trust for Storm McGrath. On 25 May 2022 the control of the company KIP MCGRATH INVESTMENTS PTY LTD was changed from Kip McGrath to Storm McGrath.