



Announcement Summary

Entity name
RESOURCES & ENERGY GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 20, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
REZ	ORDINARY FULLY PAID	44,000,000	19/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12110005822

1.3 ASX issuer code

REZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Aug-2024 10:02	New - Proposed issue of securities - REZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,500,000 ordinary shares to be issued at 2 cents each, plus 2,500,000 options (1 for 1) to be issued to director M J Daniel Moore following shareholder approval at a meeting to be announced.



Placement Details

REZ : ORDINARY FULLY PAID

19/8/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

21,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

5,375,000 unquoted options to be issued exercise price of 4 cents each and expiry 15 June 2027

ASX +security code and description

REZ : ORDINARY FULLY PAID

Issue date

19/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

22,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Cash

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

22,500,000 unquoted options to be issued exercise price of 4 cents each and expiry 15 June 2027

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
REZ : ORDINARY FULLY PAID	690,639,122

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05	15,000,000
REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000
REZAQ : OPTION EXPIRING 01-NOV-2027 EX \$0.012	12,500,000
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04	31,500,000