



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Date of this announcement

Tuesday August 20, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Capital Raising Options	7,000,000	20/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

642229856

**1.3 ASX issuer code**

SRJ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issued following shareholder approval at AGM held on 13 August 2024

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

Capital Raising Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

20/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Annexure 3 of 2024 AGM

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02832583>

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06600000

**Expiry date**

19/8/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SRJ : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to 2024 AGM notice.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued following shareholder approval at AGM held on 13 August 2024.



Issue details

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**Number of +securities**

7,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued in connection with Lead Manager fees for capital raising services as approved by shareholders at 2024 AGM - annexure 3.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

As noted above for Lead Manager fees

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRJ : CHESS DEPOSITARY INTERESTS 1:1	159,294,438

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168	9,001,775
SRJAL : CONVERTIBLE NOTES	662,500
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAA : ORDINARY FULLY PAID	18,387,158
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949
New class - code to be confirmed : Capital Raising Options	7,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/8/2024