

ASX Limited  
Exchange Centre  
105/20 Bridge Street  
Sydney NSW 2000

20 August 2024

## **SRJ TECHNOLOGIES GROUP PLC – NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH) (CORPORATIONS ACT)**

This notice is given by SRJ Technologies Group Plc (ASX:SRJ) (**SRJ** or the **Company**) under section 708A(5)(e) of the Corporations Act.

On 24 July 2024, the Company announced it would undertake a capital raising via an offer of new CHESS Depositary Interests (representing fully paid ordinary shares in the Company) (**CDIs**) to raise up to A\$14 million (**Offer**) to fund the cash component of the purchase price payable for the acquisition of all the issued shares in Air Control Entech Limited (**ACE Acquisition**), and to provide working capital for the Company post-completion of the ACE Acquisition.

The Offer comprised a placement to new and existing professional and sophisticated investors to raise up to A\$13.5 million (**Placement**) and a share purchase plan to eligible security holders to raise up to A\$0.5 million.

The Company advises that it has today issued 245,454,545 new CDIs in connection with the Placement (**Placement CDIs**).

As previously announced to ASX, the Company entered into a mandate letter with Jindabyne Capital Pty Ltd ACN 142 870 595 (**Jindabyne Capital**) on 20 May 2024 to provide certain services to the Company in relation to the Offer, including the introduction of new investors to the Company. Pursuant to the terms of the mandate letter, the Company has today issued 2,666,667 CDIs to Jindabyne Capital (**Advisor CDIs**).

The Company further advises that A\$662,500 worth of convertible notes previously issued by the Company (in connection with the June 2024 capital raising first announced to ASX on 12 June 2024) have today converted into 12,309,637 new CDIs (in accordance with the terms of the convertible notes) (**Capital Raising CDIs**).

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- (a) the Company has issued the Placement CDIs, Advisor CDIs, and Capital Raising CDIs without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6).

**Authorisation:** this announcement has been authorized for release by the board of directors of the Company.

## INVESTORS

**Alexander Wood**

CEO, SRJ Technologies

**E.** [info@srj-technologies.com](mailto:info@srj-technologies.com)

## MEDIA

**Emily Evans**

Senior Media Advisor

**E.** [emily@hellospoke.com.au](mailto:emily@hellospoke.com.au)**PH.** +61 401 337 959

## ABOUT SRJ TECHNOLOGIES

SRJ Technologies provides specialised engineering services and containment management solutions, elevating customer's integrity management performance.

We see real value in offering a wider range of asset integrity consulting services helping our customers to better understand the operational risks and where best to focus resource to minimise these risks.

SRJ's range of industry accredited products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

Using pre-qualified service providers and manufacturers local to customer, SRJ is geolocation flexible and able to deliver a range of high quality, agile and cost-conscious solutions globally.

## HEAD OFFICE

**PH.** +44 (0) 1534 626 818Le Quai House, Le Quai D'Auvergne,  
St Helier, Jersey Je2 3Tn

## AUSTRALIA

**PH.** +61 8 9482 0500Level 4, 225 St Georges Tce,  
Perth Western Australia 6000

## UK

**PH.** +44 (0) 2382 549 818U2, Waterside House, Port Hamble  
Satchell Lane, Hamble, Southampton

