

ASX / MEDIA ANNOUNCEMENT



Cleansing Notice – Placement

20 August 2024

Galilee Energy Limited (ASX:GLL) (**Galilee**) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Galilee has today announced the issue of 41,666,667 fully paid ordinary shares in the Galilee (**Shares**) under the placement that was initially announced to the ASX on 15 August 2024.

Galilee advises that:

- (1) it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is given pursuant to section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, Galilee has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Galilee; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

For further information, contact:

Andrew Ritter – Company Secretary

Galilee Energy Limited

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ABOUT GALILEE ENERGY

Galilee Energy is advancing towards becoming an integrated and diversified sustainable energy company and a key supplier of natural gas to the east coast market of Australia. The company is the 100% owner of one of the largest uncontracted natural gas resources on the east coast of Australia, located within the Glenaras Gas Project in Queensland’s Galilee Basin. The Glenaras Gas project’s location and environmental credentials, including the production of fresh water from its coals for beneficial use in crop production along with low CO2 levels, positions Galilee to be a material supplier of sustainable energy.

This announcement was released with the authority of the Board.

Directors

Executive Chairman – Ray Shorrocks

Non-Executive Director – Gordon Grieve

Non-Executive Director – Greg Columbus

Non-Executive Director – Stephen Kelemen

Building an integrated & diversified sustainable energy company



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