



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Date of this announcement

Tuesday August 20, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPRING 19-AUG-2025 EX \$0.004	225,000,000	19/08/2024
New class - code to be confirmed	OPTION EXPIRING 19-AUG-2029 EX \$0.006	349,999,995	19/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MIGHTY KINGDOM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

39627145260

**1.3 ASX issuer code**

MKL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/8/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jul-2024 11:07	New - Proposed issue of securities - MKL	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

25,000,000 fully paid ordinary shares subject to 12 month voluntary escrow



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

19/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

225,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued pursuant to the terms of the mandate and otherwise as agreed in respect of the Entitlements Issue.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

19/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

349,999,995

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued pursuant to the terms of the mandate and otherwise as agreed in respect of the Entitlements Issue.

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## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPRING 19-AUG-2025 EX \$0.004

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

19/8/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Meeting for 16 August 2024 Extraordinary General Meeting; <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02828963-2A1536268&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00400000

## Expiry date

19/8/2025

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MKL : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

18,000,000 Options that were the subject of Resolutions 7 and 8 at the 16 August 2024 Extraordinary General Meeting will no longer be issued as the Resolutions were withdrawn prior to the meeting.

## Issue details

## Number of +securities

225,000,000

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 19-AUG-2029 EX \$0.006

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

19/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting for 16 August 2024 Extraordinary General Meeting; <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02828963-2A1536268&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00600000

**Expiry date**

19/8/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

MKL : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

18,000,000 Options that were the subject of Resolutions 7 and 8 at the 16 August 2024 Extraordinary General Meeting will no longer be issued as the Resolutions were withdrawn prior to the meeting.

## Issue details

**Number of +securities**

349,999,995



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKL : ORDINARY FULLY PAID	3,215,943,034

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKLAK : OPTION EXPIRING 14-JUN-2029 EX \$0.015	15,000,000
MKLAL : OPTION EXPIRING 14-JUN-2029 EX \$0.006	20,000,000
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.035	12,000,000
MKLAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.04	7,200,000
MKLAE : OPTION EXPIRING 19-NOV-2025 EX \$0.15	10,254,109
MKLAF : OPTION EXPIRING 16-FEB-2026 EX \$0.15	4,679,500
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$0.15	2,234,750
New class - code to be confirmed : OPTION EXPRING 19-AUG-2025 EX \$0.004	225,000,000
New class - code to be confirmed : OPTION EXPIRING 19-AUG-2029 EX \$0.006	349,999,995