



Announcement Summary

Entity name

YANCOAL AUSTRALIA LIMITED

Date of this announcement

Tuesday August 20, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YAL	ORDINARY FULLY PAID	987,556	20/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82111859119

1.3 ASX issuer code

YAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

YALAB : PERFORMANCE SHARE RIGHTS - LTIP

TO (Existing Class)

ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

987,556

The first date the options were exercised or other +convertible securities were converted

20/8/2024

The last date the options were exercised or other +convertible securities were converted

20/8/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

20/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Prior to settlement on 20 August 2024, there were 2,736,963 YALAB performance share rights on issue under the 2021 long term incentive plan of Yancoal Australia Limited. 2,390,183 of those YALAB performance share rights became vested. The remaining 346,780 of those YALAB performance shares rights that did not become vested will be cancelled. As noted in this ASX notification, 987,556 vested YALAB performance share rights were settled by transfer of existing fully paid ordinary shares in Yancoal Australia Limited. The remaining 1,402,627 vested YALAB performance share rights will be settled when their registered holders decide to manually exercise them, up to and including 27 May 2031. A further 1,322,521 YALAB performance share rights issued under the 2020 long term incentive plan of Yancoal Australia Limited also remain on issue.



Issue details

Number of +securities

987,556

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YAL : ORDINARY FULLY PAID	1,320,439,437

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YALAO : PERFORMANCE SHARE RIGHTS - LTIP 2024	1,533,906
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	3,071,928
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,482,667
YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022	552,004
YALAC : PERFORMANCE SHARE RIGHTS - STIP 2023	1,157,910