



Announcement Summary

Entity name
SRJ TECHNOLOGIES GROUP PLC

Announcement Type
New announcement

Date of this announcement
Wednesday August 21, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRJ	CHESS DEPOSITARY INTERESTS 1:1	36,740	16/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

SRJAA : ORDINARY FULLY PAID

TO (Existing Class)

ASX +security code and description

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +restricted securities where the escrow period has expired or is about to expire

36,740

And the date the escrow restrictions have ceased or will cease

16/8/2024

Issue date

16/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

36,740

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Transfer of shares from Jersey registry to CDI's

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.055000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	426,469,286

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168	9,001,775
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAA : ORDINARY FULLY PAID	18,350,418
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949
SRJAM : OPTION EXPIRING 19-AUG-2027 EX \$0.066	7,000,000
SRJAN : OPTION EXPIRING 19-AUG-2026 EX \$0.066	10,000,000