

ASX Limited
Exchange Centre
105/20 Bridge Street
Sydney NSW 2000

21 August 2024

SRJ TECHNOLOGIES GROUP PLC – NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH) (CORPORATIONS ACT)

This notice is given by SRJ Technologies Group Plc (ASX:SRJ) (**SRJ** or the **Company**) under section 708A(5)(e) of the Corporations Act.

The Company advises that it has today completed the acquisition of Air Control Entech Limited (**ACE**), first announced to ASX on 24 July 2024 (**ACE Acquisition**). Pursuant to the terms of the share purchase agreement dated 24 July 2024 entered into in connection with the ACE Acquisition, the Company has today issued 175,249,279 new CHESS Depositary Interests (**CDIs**) (representing fully paid ordinary shares in the Company) (**Consideration Shares**) to the vendors of ACE.

The Company also issued 174,545 CDIs (**Placement CDIs**) today following an administrative error in the allotment process of the placement announced on 24 July 2024.

Pursuant to section 708(5)(e) of the Corporations Act, the Company gives notice that:

- (a) the Company has issued the Consideration Shares and Placement CDIs without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6).

Authorisation: this announcement has been authorized for release by the board of directors of the Company.

FOR FURTHER INFORMATION PLEASE CONTACT

INVESTORS

Alexander Wood
CEO, SRJ Technologies
E. info@srj-technologies.com

MEDIA

Emily Evans
Senior Media Advisor
E. emily@hellospoke.com.au
PH. +61 401 337 959

ABOUT SRJ TECHNOLOGIES

SRJ Technologies provides specialised engineering services and containment management solutions, elevating customer's integrity management performance.

We see real value in offering a wider range of asset integrity consulting services helping our customers to better understand the operational risks and where best to focus resource to minimise these risks.

SRJ's range of industry accredited products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

Using pre-qualified service providers and manufacturers local to customer, SRJ is geolocation flexible and able to deliver a range of high quality, agile and cost-conscious solutions globally.

HEAD OFFICE

PH. +44 (0) 1534 626 818
Le Quai House, Le Quai D'Auvergne,
St Helier, Jersey Je2 3Tn

AUSTRALIA

PH. +61 8 9482 0500
Level 4, 225 St Georges Tce,
Perth Western Australia 6000

UK

PH. +44 (0) 2382 549 818
U2, Waterside House, Port Hamble
Satchell Lane, Hamble, Southampton