

22 AUGUST 2024

Notice of change of interests of substantial holder – Storm McGrath

During the final preparation of the 30 June 2024 Annual Report it was noted that Substantial Holder filings for Storm McGrath had not been lodged within the prescribed timeframes.

The following Form 604 rectifies this oversight. The Company remains committed to ensuring full compliance with all regulatory requirements.



Brett Edwards

Company Secretary

Kip McGrath Education Centres Limited

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme **Kip McGrath Educations Centre Ltd**

ACN/ARSN **003 415 889**

1. Details of substantial holder (1)

Name **Storm McGrath**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **To 21/9/2023**

The previous notice was given to the company on **16/9/2019**

The previous notice was dated **16/9/2019**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	3,153,598	6.97%	5,867,089	10.3%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
To 28/06/2023	Storm McGrath	On Market Purchases (Refer Attached Schedule)	\$192,450	300,000	300,000
To 11/3/2021	Storm McGrath	On Market Sales (Refer Attached Schedule)	\$383,897	-269,265	269,265
To 21/9/2023	Storm McGrath	Dividend reinvestment scheme (Refer Attached Schedule)	\$81,838	132,822	132,822
29/12/2021	Storm McGrath	Conversion of options (Refer Attached Schedule)	\$535,000	1,500,000	1,500,000
To 21/9/2023	Storm Superannuation Fund Pty Ltd	Dividend reinvestment scheme (Refer attached schedule)	\$27,368	49,934	49,934
25/02/2022	Kip McGrath Investments	Change of control of Indirect Interest to Storm McGrath	Nil	1,000,000	1,000,000

6/7/2023	Storm McGrath	Transfer to Super Fund	Nil	-321,392	321,392
6/7/2023	Storm Superannuation Fund Pty Ltd	Transfer to Super Fund	Nil	321,392	321,392

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Storm McGrath	Storm McGrath	Storm McGrath	Power to Vote	2,422,193	2,422,193
Storm McGrath	STORM SUPERANNUATION FUND PTY LTD <STORM SUPER FUND A/C>	Storm McGrath	Power to Vote	2,566,288	2,566,288
Storm McGrath	KIP MCGRATH INVESTMENTS PTY LTD	KIP MCGRATH INVESTMENTS PTY LTD	Power to Vote	1,000,000	1,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

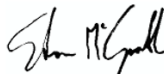
Name	Address
Storm McGrath	305/1 Pottinger Street, Millers Point NSW 2000

Signature

print name **Storm McGrath**

capacity **Shareholder**

sign here



date **22/8/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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SCHEDULE

	Date	Shares	Proceeds
Storm McGrath			
On-market purchases	9/03/2022	100,000	102,450
	28/06/2023	200,000	90,000
		300,000	192,450
On-market sales	26/11/2020	-200,000	280,000
	11/03/2021	-69,265	103,897
		-269,265	383,897
Transfer to Super Fund	6/07/2023	-321,392	
Dividend reinvestment Scheme	23/09/2022	26,741	24,334
	24/03/2023	54,672	24,602
	21/09/2023	51,409	32,902
		132,822	81,838
Conversion of options	29/12/2021	1,500,000	535,000

Storm Superannuation Fund Pty Ltd

Dividend Reinvestment Scheme	24/03/2023	24,157	10,871
	21/09/2023	25,777	16,497
		49,934	27,368
Transfer to Super Fund	6/07/2023	321,392	

Kip McGrath Investments

Change of control of Indirect Interest from Kip McGrath to Storm McGrath	25/02/2022	1,000,000	
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Net Change

2,713,491