

APPENDIX 4E

RESULTS FOR ANNOUNCEMENT TO THE MARKET

| | Year To 30 th June 2023 | | |
|--|---------------------------------------|-----------------|--------------|
| Revenues from ordinary activities ^(a) | \$41,983,590 | Up 8.7% from | \$38,612,404 |
| EBITDA from Ordinary Activities | \$9,449,702 | Down 7.3% from | \$10,196,878 |
| Company Tax Rate ^(b) | 30% | | 25% |
| Net Profit from Ordinary Operating Activities after Tax Attributable to Members | \$3,522,757 | Down 25.9% from | \$4,758,549 |
| Net Profit Attributable to Members | \$3,522,757 | Down 25.9% from | \$4,758,549 |
| Earnings per share (cents) from profit attributable to members | 3.138c | Down 27.7% from | 4.341c |
| Net Tangible Assets per Ordinary Share (NTA Backing - cents) | 27.35c | Up 22.5% from | 22.33c |

Note.

- (a) Revenue from ordinary activities does not include the revenue from our recent equity purchase in the Gateway Group, in Western Australia. If their revenue for the four months since our acquisition was able to be consolidated, our revenue would have totalled \$56.6 million.
- (b) As per the aggregated turnover rules of the Tax Act, for taxation purposes, direct control of an entity is deemed to occur with at least 40% of the voting power. Therefore, our recent purchase of 40% equity in the Gateway Group requires the Company to apply the 30% company tax rate from 2024.
- (c) As of 30th June 2024, the total number of shares issued were 116,756,333 compared to 109,971,995 as of 30th June 2023

Dividend Information

| Dividends | Amount Per Share (cents) | Total | Franked Amount | Record Date | Payment Date |
|------------------------|-----------------------------|-----------|-------------------|----------------|-----------------|
| Interim ^(a) | 0.8 | \$930,312 | 100% | 7 March 24 | 28 March 24 |
| Final | 0.8 | \$934,051 | 100% | 6 September 24 | 27 September 24 |

\$1,864,363

Note: (a) The Interim Dividend was originally declared as 100% franked with a company tax rate of 25%. Amended dividend statements indicating the increased franking credits applicable to the company tax rate of 30% will be issued. (Please refer to Note (b) in the results table above)

Since year-end, the Board has considered the Company's need for cash to fund growth and resolved to make payment of a final 2024 dividend of 0.8 cents per share, fully franked based on tax paid at 30.0%. With the continued growth that is forecast, the Board expects to be able to continue to pay dividends. As the Board resolution regarding the final dividend was made after 30 June 2024, it will be paid from retained earnings but is not recognised as a liability in the financial statements at year-end.

Dividend Reinvestment Plan

During the period LaserBond Limited had a Dividend Reinvestment Plan (DRP) in operation. Under the DRP shareholders may elect to have dividends on some or all their ordinary shares automatically reinvested in additional LaserBond shares, at a discount to the market price. Full details of the operation of the DRP are contained in the Terms and Conditions available on the LaserBond website: http://www.laserbond.com.au/investor-relations.html.

The Board has resolved to offer the DRP for the 2024 Final Dividend. The discount applied to the Market Price determined in accordance with the DRP Terms and Conditions will be 5%.

To participate in the DRP for this dividend, shareholders that have not already done so should return a completed DRP Application Form to arrive at the share registry (Boardroom Pty Ltd) by 6 September 2024. The form is available on our website: http://www.laserbond.com.au/investor-relations.html. Shareholders that have already returned the form need not complete another unless a change in participation level is requested.

Cash dividends are paid by electronic funds transfer. To receive the dividend in cash (either fully or in part), shareholders that have not already done so must ensure the share registry (Boardroom Pty Ltd) has received their Australian bank account details by 6 September 2024. Shareholders that have already returned the form need not complete another. The form is available on our website: http://www.laserbond.com.au/investor-relations.html.

Brief Explanation of Results:

Please refer to the CEO's Review of Operations from page 10 of the annual report lodged immediately after this announcement for details on revenue and operating results, including development plans to ensure future growth and profits.

Preliminary Statement of Profit or Loss and Other Comprehensive Income

Refer to page 37 and accompanying notes from page 41 of the annual report lodged immediately after this announcement.

Preliminary Statement of Financial Position

Refer to page 38 and accompanying notes from page 41 of the annual report lodged immediately after this announcement

Preliminary Statement of Cash Flows

Refer to page 39 and accompanying notes from page 41 of the annual report lodged immediately after this announcement

Preliminary Statement of Retained Earnings

Refer to page 40 and accompanying notes from page 41 of the annual report lodged immediately after this announcement

Details of Subsidiaries

During the period from 1st July 2023 to 30th June 2024, LaserBond Limited has not gained or lost control over any entities.

Details of Associates and Joint Venture Entities

During the period from 1st July 2023 to 30th June 2024, LaserBond Limited gained a 40% interest in Gateway Equipment Parts & Services Pty Ltd. Settlement occurred on 5th March 2024, providing a \$503,329 Share of post-tax profits for the March to June 2024 period. For further information, refer to Note 7: Investment in Associates on pages 47 to 48 of the annual report lodged immediately after this announcement.

Accounting Standards

Australian Accounting Standards, including Australian equivalents to International Financial Reporting Standards (AIFRS), have been used in compiling the information in Appendix 4E.

Audit Disputes or Qualifications

This report is based on accounts that have been audited. Please refer to Note 1 of the Annual Report lodged immediately after this announcement from page 41 for details.