



## Cancellation Summary

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**Entity name**

RESOURCES & ENERGY GROUP LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Friday August 23, 2024

**Reason for the cancellation**

Incorrect number of securities issue shown in released version

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

12110005822

**1.3 ASX issuer code**

REZ

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Incorrect number of securities issue shown in released version

**1.4d Date of previous announcement to this cancellation**

20/8/2024

**1.5 Date of this announcement**

23/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 06-Aug-2024 10:02          | New - Proposed issue of securities - REZ | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,500,000 ordinary shares to be issued at 2 cents each, plus 2,500,000 options (1 for 1) to be issued to director M J Daniel Moore following shareholder approval at a meeting to be announced.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

REZ : ORDINARY FULLY PAID

**Issue date**

19/8/2024

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

Number of +securities to be quoted

21,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

5,375,000 unquoted options to be issued exercise price of 4 cents each and expiry 15 June 2027

ASX +security code and description

REZ : ORDINARY FULLY PAID

Issue date

19/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

22,500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cash

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.020000

**Any other information the entity wishes to provide about the +securities to be quoted**

22,500,000 unquoted options to be issued exercise price of 4 cents each and expiry 15 June 2027

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| REZ : ORDINARY FULLY PAID                 | 690,639,122                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05  | 15,000,000                                  |
| REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08  | 20,000,000                                  |
| REZAQ : OPTION EXPIRING 01-NOV-2027 EX \$0.012 | 12,500,000                                  |
| REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08  | 48,000,000                                  |
| REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04  | 31,500,000                                  |