



Announcement Summary

Entity name

AROA BIOSURGERY LIMITED

Date of this announcement

Friday August 23, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	961,255	22/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AROA BIOSURGERY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

638867473

1.3 ASX issuer code

ARX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2024 13:42	New - Proposed issue of securities - ARX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

961,255 unquoted performance rights

Issue details

Number of +securities

961,255

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
22/8/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02825788-2A1534596	
Any other information the entity wishes to provide about the +securities the subject of this notification	
The Performance Rights are being issued as part of Brian Ward's Executive Management long term incentive award. The value of the Performance Rights has been determined based on the 20-day volume weighted average share price as at 31 March 2024 as disclosed in the Notice of Annual General Meeting lodged on the ASX Online Market Platform on 8 July 2024.	

Issue details

Number of +securities
961,255





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARX : ORDINARY FULLY PAID	344,207,834

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,538,200
ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL	591,768
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	2,925,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,104,050
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	790,725
ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C	945,000
ARXAY : OPTION EXPIRING 13-NOV-2027 EX \$1.165	649,695
ARXAJ : OPTION EXPIRING 30-NOV-2027 EX \$1.07	20,452
ARXAAD : OPTION EXPIRING 03-AUG-2028 EX \$0.91	2,958,477
ARXAAE : OPTION EXPIRING 30-JUN-2026 EX NIL	1,501,904
ARXAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	1,865,850
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	200,000
ARXAAA : OPTION EXPIRING 29-FEB-2028 EX \$1.165	254,972
ARXAAB : OPTION EXPIRING 29-FEB-2028 EX \$1.083	836,484
ARXAAC : OPTION EXPIRING 29-FEB-2028 EX NIL	453,206



ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	2,005,000
ARXAF : OPTION EXPIRING 13-NOV-2027 EX \$0.87	1,923,201
New class - code to be confirmed : Performance Rights	961,255