



Announcement Summary

Entity name

AROA BIOSURGERY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 23, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARX	ORDINARY FULLY PAID	552,312	23/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AROA BIOSURGERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

638867473

1.3 ASX issuer code

ARX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C

TO (Existing Class)

ASX +security code and description

ARX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

552,312

The first date the options were exercised or other +convertible securities were converted

23/8/2024

The last date the options were exercised or other +convertible securities were converted

23/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

23/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

552,312

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of 945,000 ARXAC Options at calculated exercise price of A\$0.0982 / NZ\$0.1075, based on the 5-day VWAP to 13/08/2024, on a cashless (net settled) basis resulting in the issue of 552312 FPOS

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.098200

Any other information the entity wishes to provide about the +securities to be quoted

N/A





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ARX : ORDINARY FULLY PAID	344,760,146

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,538,200
ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL	591,768
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	2,925,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,104,050
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	790,725
ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C	392,688
ARXAY : OPTION EXPIRING 13-NOV-2027 EX \$1.165	649,695
ARXAJ : OPTION EXPIRING 30-NOV-2027 EX \$1.07	20,452
ARXAAD : OPTION EXPIRING 03-AUG-2028 EX \$0.91	2,958,477
ARXAAE : OPTION EXPIRING 30-JUN-2026 EX NIL	1,501,904
ARXAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	1,865,850
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	200,000
ARXAAA : OPTION EXPIRING 29-FEB-2028 EX \$1.165	254,972
ARXAAB : OPTION EXPIRING 29-FEB-2028 EX \$1.083	836,484



ARXAAC : OPTION EXPIRING 29-FEB-2028 EX NIL	453,206
ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	2,005,000
ARXAF : OPTION EXPIRING 13-NOV-2027 EX \$0.87	1,923,201