



Announcement Summary

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**Entity name**

LLOYDS BANKING GROUP PLC

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 27, 2024

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

N/A

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	A\$250,000,000 Fixed-to-Floating Rate Dated Subordinated Notes due 29 August 2034	25,000	29/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LLOYDS BANKING GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

other

**Registration number**

N/A

**1.3 ASX issuer code**

LO1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/8/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

A\$250,000,000 Fixed-to-Floating Rate Dated Subordinated Notes due 29 August 2034

**+Security type**

Wholesale debt securities

**ISIN code**

AU3CB0312858

**CFI**

**FISN**

**Issue date**

29/8/2024

Details of wholesale debt securities

**+Security currency**

AUD - Australian Dollar

**Total principal amount of class**

AUD 250,000,000.000000

**Face value**

AUD 10,000.000000

**Number of +securities**

25000

**Interest rate type**

Fixed to Floating

**Frequency of interest payments per year**

Semi-annual

**First interest payment date**

28/2/2025

**Interest rate per annum**

5.788 %

**Maturity date**

29/8/2034

**Class type description**

Fx Flt

**s128F of the Income Tax Assessment Act status applicable to the +security**

Not applicable

**Please provide any further information relating to the principal terms of the +securities**

N/A

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LO1PI : FIX TO FLOAT NOTE MAT 17-MAR-2029 MIN CONS \$5HT NC	40,000
LO1PJ : FLOATING NOTE MAT 17-MAR-2029 MIN CONS \$5HT NC	20,000
LO1PL : FIX-TO-FLOATING MAT6-MAR-2030 MIN CONS \$5HT NC	45,000
LO1PM : FLOATING RATE NOTE MAT 6-MAR-2030 MIN CONS \$5HT NC	15,000
LO1PH : FIX TO FLOAT NOTE DUE 10-JUN-2027 MIN CONS \$5HT NC	50,000
LO1PK : FIX TO FLOAT NOTE MAT 31-08-2033 MIN CONS \$5HT NC	75,000
LO1PG : 4.75% NOTES MAT 23-MAY-2028 MIN CONS \$5HT NC	15,000
LO1PD : 4.00% NOTES MAT 7-MAR-2025 MIN CONS \$5HT NC	42,500
LO1PE : FRN MAT 07-MAR-2025 MIN CONS \$5HT NC	32,500
LO1PC : 4.25% NOTES MAT 22-NOV-2027 MIN CONS \$5HT NC	45,000
New class - code to be confirmed : A\$250,000,000 Fixed-to-Floating Rate Dated Subordinated Notes due 29 August 2034	25,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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