

28 August 2024

By electronic lodgement

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Partner: Harry Kingsley
harry.kingsley@klgates.com

T +61 3 9205 2093

Our ref: 7392777.00031

Dear ASX

Takeover bid by Yumbah Aquaculture Limited for East 33 Limited – Register Date and Confirmation of Offer Period

We act for Yumbah Aquaculture Limited (ACN 082 219 636) (**Yumbah**) in relation to its off-market takeover offer to acquire all the shares in East 33 Limited (**E33**).

On 23 August 2024, pursuant to ASIC Corporations (Takeover Bids) Instrument 2023/683 (ASIC Instrument) a copy of Yumbah's Replacement Bidder's Statement was lodged which omitted the dates for the proposed offer and the proposed time and date for determining the persons to whom information will be sent under items 6 and 12 of section 611(1) of the Corporations Act 2001 (Cth) (**Corporations Act**) (**Register Date**).

The Offer Period is now scheduled to open on 11 September 2024 and close at 5:00pm (Sydney time) on 11 October 2024, unless extended pursuant to the Corporations Act.

Accordingly, pursuant to section 633(2) of the Corporations Act, Yumbah gives notice that it has now set 7:00pm (Sydney time) on 29 August 2024 as the Register Date.

Yours faithfully



Harry Kingsley
Partner
K&L Gates