



## Announcement Summary

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**Entity name**

RADIOPHARM THERANOSTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 28, 2024

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Issue of Placement Options per announcement 25 June 2024 and amended Appendix 3B issued 9 August 2024, approved by shareholders at EGM held 14 August 2024

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 24 AUG 2026 EX 0.06	734,609,239	28/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RADIOPHARM THERANOSTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

647877889

**1.3 ASX issuer code**

RAD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/8/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

9/8/2024

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of Placement Options per announcement 25 June 2024 and amended Appendix 3B issued 9 August 2024, approved by shareholders at EGM held 14 August 2024



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 24 AUG 2026 EX 0.06

**+Security type**

Options

**ISIN code**

**Issue date**

28/8/2024

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	1	0.00 %
10,001 - 100,000	37	0.32 %
100,001 and over	143	99.68 %

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06000000

**Expiry date**

24/8/2026



**Details of the type of +security that will be issued if an option is exercised**

RAD : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One RAD Ordinary Fully Paid for each option exercised

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Prospectus issued 9 Aug 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02837186-2A1540214&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Issue details

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**Number of +securities to be quoted**

734,609,239

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

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**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RADO : OPTION EXPIRING 30-NOV-2026	79,352,040
RAD : ORDINARY FULLY PAID	2,079,210,756
New class - code to be confirmed : OPTION EXPIRING 24 AUG 2026 EX 0.06	734,609,239

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RADAK : OPTION EXPIRING 01-JUN-2027 EX \$0.60	2,500,000
RADAD : OPTION EXPIRING 25-NOV-2024 RESTRICTED	13,680,012
RADAE : OPTION EXPIRING 25-NOV-2025 RESTRICTED	5,700,006
RADAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	48,262,387
RADAJ : OPTION EXPIRING 01-JUL-2027 EX \$0.17	13,137,976
RADAF : OPTION EXPIRING 25-NOV-2026 RESTRICTED	8,666,678
RADAG : OPTION EXPIRING 25-NOV-2026 EX \$0.60	5,066,672
RADAH : OPTION EXPIRING 22-DEC-2025 EX \$0.60	400,000
RADAI : OPTION EXPIRING 27-MAY-2027 EX \$0.60	740,000
RADAP : OPTION EXPIRING 24-APR-2028 EX \$0.09	8,955,224
RADAAA : OPTION EXPIRING 24-FEB-2025 EX \$0.05	149,925,040



Part 5 - Other Listing Rule requirements

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**5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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