



29 August 2024

ASX Announcement

Information for Custodians

Taxation Components – RGN Final Distribution June 2024

This announcement is relevant to custodians and other intermediary investors in respect of non-resident security holders. Details of the full year tax components of distributions will be provided in the annual tax statement which will be sent to security holders around late August 2024. Australian resident security holders should not rely on this announcement for the purposes of completing their income tax return.

Region Group (RGN) announced on 18 June 2024 the distribution is 7.0 cents per stapled security for the half year ended 30 June 2024 and will be paid to security holders on or about 30 August 2024.

Region Retail Trust ARSN 160 612 788 (Retail Trust) declares that it is a withholding MIT for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Commonwealth) and has chosen to be an attribution managed investment trust (AMIT) for the purposes of Division 276 of the Income Tax Assessment Act 1997 (Commonwealth) in respect of the income year ending 30 June 2024.

Detailed below are the tax components of the distribution for the half year ended 30 June 2024 for RGN (comprising Retail Trust and Region Management Trust ARSN 160 612 626 (Management Trust)).

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 (Commonwealth), and the non-resident withholding tax under Subdivision 12-F of Schedule 1 to the Taxation Administration Act 1953 (Commonwealth) and should not be used for any other purpose.

Security holders should seek their own tax advice in relation to this announcement.

Half Year Ended 30 June 2024 (cents per security)

| | Retail Trust | Management Trust | RGN |
|--------------------------------------|--------------|------------------|---------|
| Fund payment | 5.93125 | 0.000000 | 5.93125 |
| Interest income – Australian sourced | 0.01401 | 0.000000 | 0.01401 |

The difference between the Retail Trust distribution and the components listed in the table represent amounts including: capital gains (including CGT concession), and/or non-taxable distributions. In accordance with section 12-395 of Schedule 1 to the Taxation Administration Act 1953 (Commonwealth) this distribution includes a ‘fund payment’ as shown above in respect of the half year ended 30 June 2024⁽¹⁾.

¹Security holders should seek their own tax advice regarding the ‘fund payment’. The ‘fund payment’, as determined in accordance with Subdivision 12A-B of Schedule 1 to the Taxation Administration Act 1953 (Commonwealth), includes the net income of the trust disregarding certain amounts such as dividend income, interest income, royalties, capital gains or losses not in respect of taxable Australian property and amounts not from an Australian source.

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regiongroup.au



There is no amount of the fund payment that the 'non-concessional MIT income' or income that is 'excluded from NCMI'.

This document has been authorised to be released to the ASX by the Board of RGN.

ENDS

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Security holders should contact the RGN Information Line on 1300 318 976 with any queries.