



Announcement Summary

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**Entity name**

ANSARADA GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 29, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
AND	ORDINARY FULLY PAID	5,034,276	29/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANSARADA GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

602586407

**1.3 ASX issuer code**

AND

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/8/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ANDAO : OPTION EXPIRING 31-AUG-2029 EX \$0.01

**TO (Existing Class)**

**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
199,202	29/8/2024	29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

199,202

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 798 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAQ : OPTION EXPIRING 31-AUG-2029 EX \$1.32

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

588,119

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted



James Drake	James Drake	74,862
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**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

588,119

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.320000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 657,897 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,700,000

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities



**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart Clout	Stuart James Clout	300,000
Samuel Riley	Samuel Riley	450,000
James Drake	James Drake	300,000

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

1,700,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to Executive Directors and other employees under employee incentive scheme.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ANDAJ : OPTION EXPIRING 30-JUN-2025 EX \$1.845



**TO (Existing Class)**

**ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

253,883

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart Clout	Stuart James Clout	33,463
Samuel Riley	Samuel Riley	38,400
James Drake	James Drake	32,915

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

253,883

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.845000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 715,131 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAN : OPTION EXPIRING 31-AUG-2026 EX \$1.64

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

531,955

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted



James Drake

James Drake

64,179

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

531,955

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.640000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 1,014,431 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAL : OPTION EXPIRING 28-NOV-2026 EX \$1.64

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

140,125

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart Clout	Stuart James Clout	65,249
Samuel Riley	Samuel Riley	74,876

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

140,125

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.640000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 267,214 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAI : EMPLOYEE SHARE OPTIONS

**TO (Existing Class)**



**ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

37,500

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

37,500

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued under the legacy ESOP

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ANDAR : OPTION EXPIRING 01-DEC-2029 EX \$1.44

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

368,341

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
Samuel Riley	Samuel Riley	153,658
Stuart Clout	Stuart James Clout	87,483
Peter James	Peter James	42,400
David Pullini	David Pullini	42,400
Nancy Hobhouse	Nancy Hobhouse	42,400

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

368,341

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.440000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 500,387 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAD : OPTION EXPIRING 04-DEC-2024 EX \$2.15

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,150,021

**The first date the options were exercised or other +convertible securities were converted**

29/8/2024

**The last date the options were exercised or other +convertible securities were converted**

29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted



Stuart Clout	Stuart James Clout	144,921
Samuel Riley	Samuel Riley	186,327
Peter James	Peter James	132,446
David Pullini	David Pullini	132,446
James Drake	James Drake	88,296

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

1,150,021

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.150000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 7,064,346 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAP : OPTION EXPIRING 31-AUG-2027 EX \$0.01

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other**

**The first date the options were exercised or other +convertible**

**The last date the options were exercised or other +convertible**



<b>+convertible securities that were converted</b>	<b>securities were converted</b>	<b>securities were converted</b>
65,130	29/8/2024	29/8/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
James Drake	James Drake	10,089

**Issue date**

29/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

65,130

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 119,259 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AND : ORDINARY FULLY PAID	94,372,836

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANDAO : OPTION EXPIRING 31-AUG-2029 EX \$0.01	798
ANDAQ : OPTION EXPIRING 31-AUG-2029 EX \$1.32	657,897
ANDAP : OPTION EXPIRING 31-AUG-2027 EX \$0.01	119,259
ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL	0
ANDAJ : OPTION EXPIRING 30-JUN-2025 EX \$1.845	715,131
ANDAN : OPTION EXPIRING 31-AUG-2026 EX \$1.64	1,014,431
ANDAL : OPTION EXPIRING 28-NOV-2026 EX \$1.64	267,214
ANDAI : EMPLOYEE SHARE OPTIONS	0
ANDAR : OPTION EXPIRING 01-DEC-2029 EX \$1.44	500,387
ANDAD : OPTION EXPIRING 04-DEC-2024 EX \$2.15	7,064,346