

ASX Announcement

August 30, 2024

Delisting from the ASX

eCargo Holdings Limited (ARBN 601 083 069) (ASX:ECG) (“**eCargo**” or “the **Company**”) advises that on July 31, 2024, eCargo shareholders passed a special resolution to delist eCargo from the Official List of the ASX (**Delisting**).

eCargo's CHESS Depository Interests (**CDIs**) will be suspended from trading at close of trade on August 30, 2024 and eCargo will then be removed from the Official List of ASX at close of trade on September 6, 2024.

Following the Delisting, holders of CDIs (**CDI Holders**) will have their CDIs converted to the underlying Ordinary Shares in eCargo, in accordance with the following process and indicative timetable.

Event	Date
Delisting Date (at close of trading, Sydney time)	September 6, 2024
ASX Settlement to give notice of its decision to revoke approval of the CDIs	September 10, 2024
Revocation of trust by CHESS Depository Nominees Pty Ltd in accordance with ASX Settlement Operating Rule 13.5A.1 (CDN Revocation)	September 13, 2024
Any CHESS CDI holdings to be converted to the Issuer Sponsored register (CHESS Holdings Conversion) ¹	September 13, 2024
Notice to be sent to CDI Holders stating that: <ul style="list-style-type: none"> • approval of CDIs has been revoked by ASX Settlement; • CDN has revoked the trust under which it holds the Ordinary Shares (and the effective date of the revocation of the trust); and • the CDI Holders' CHESS CDI holdings have been converted to the Issuer Sponsored register. 	September 20, 2024

¹ This will occur automatically, 5 Business Days after the Delisting Date.

CDN to transfer the title to the underlying Ordinary Shares to the former CDI Holder (Transfer of Title) and Company to cancel remaining CDIs	Promptly following CHES Holdings Conversion, but in any event no later than December 31, 2024 ²
Company to issue to former CDI Holders share certificates in respect of Ordinary Shares	Within 5 Business Days of Transfer of Title

The above timetable is indicative only, and may be subject to change. eCargo will update the market of any change to the above timetable if such change occurs prior to the Delisting Date.

CDI Holders may communicate and submit questions to eCargo via Dialog (a mobile app two-way investor communication software). On Dialog, CDI Holders will be able to see latest announcements and engage in two-way communication with the Board.

For further information, eCargo is now using "Dialog" to ensure CDI Holders have the ability to communicate with eCargo both prior to and post delisting.

All CDI Holders may download the "Dialog" Mobile app by following the link below:

<https://www.dialog.com.au/retail-investors>

Alternatively scan the following QR code for access to the "Dialog" mobile app download.



eCargo will also provide updates on its website and will post or email any information required to be sent to Shareholders and CDI Holders in the manner and time periods required by Hong Kong Companies Law.

² The exact date of the completion of the Transfer of Title is subject to the date on which the relevant transfer documents have been duly stamped by the Inland Revenue Department of Hong Kong.