

30 August 2024

The Manager  
Market Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

### **Notice under section 708A of the Corporations Act 2001 (Cth)**

This notice is given by Washington H. Soul Pattinson and Company Limited (ABN 49 000 002 728) (ASX Code: SOL) ("**Soul Patts**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

Soul Patts refers to its announcement made to the market on 22 August 2024 relating to a placement of fully paid ordinary shares ("**Shares**") ("**Placement**").

Soul Patts has today issued 6,573,181 Shares to certain professional and/or sophisticated investors pursuant to the Placement.

Soul Patts gives notice under section 708A(5)(e) of the Act that:

- (a) Soul Patts issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Soul Patts has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Soul Patts; and
  - (ii) section 674 and 674A of the Act, as they apply to Soul Patts;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

All queries in relation to the above should be addressed to:

Company Secretary  
Washington H. Soul Pattinson and Company Limited  
Level 14  
151 Clarence Street  
Sydney NSW 2000  
Australia