



30 August 2024

Australian Securities and Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notification under section 708A(5)(e) of the Corporations Act 2001 (“the Act”)

On 23 August 2024, Tlou Energy Ltd (ASX:TOU) (the “Company”) announced it had raised A\$995,787 (~£512,119, ~BWP8.82 million) pursuant to a placing of 28,451,068 new ordinary shares of no par value at an issue price of A\$0.035 (~£0.018, ~BWP0.31) per share (“New Shares”).

The Company advises that it has today lodged with ASX an Appendix 2A under which it has issued 16,198,413 new fully paid ordinary shares in the Company being the shares issued under the Placement at an issue price of \$0.035 per New Share. (Non-Related Party Shares). The remainder of the New Shares to be issued under the Placement are subject to Shareholder approval being granted at the upcoming General Meeting of the Company to be held 26 September 2024.

The Company hereby gives notice under section 708A(5)(e) of the Act that:

- (a) the New Shares, that have today been issued are part of a class of securities quoted on the Australian Securities Exchange;
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no ‘excluded information’ of the type referred to in sections 708A(7) and 708A(8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

This announcement was released with the authority of the Board.

Yours Faithfully
Tlou Energy Limited

Solomon Rowland
Company Secretary