

**ASX ANNOUNCEMENT**

30 August 2024

**Lodgement of FY24 Annual Results**

Following its recent second half trading updates, Mosaic Brands Limited (**ASX:MOZ**) (Mosaic or the Group) has determined it will not be in a position to lodge its FY24 appendix 4E and audited annual financial report by 31 August 2024.

In the process of completing the results, the Group has determined that more time is needed to resolve a number of matters prior to finalisation of the results.

The Group expects to be in a position to lodge its appendix 4E and audited annual financial report by no later than 30 September 2024.

As a result, Mosaic anticipates that its ordinary shares (ASX:MOZ) and its convertible notes (ASX:MOZG) will be placed into a compulsory trading suspension from Monday 2 September 2024 due to the non-lodgement of its FY24 appendix 4E and annual financial report by the required date.

During this period, Mosaic also intends to consult and work with all relevant stakeholders to accelerate a strategy to re-align its operations to be more reflective of current and anticipated market dynamics.

The Group expects this consultation process to be undertaken as quickly as practically possible and currently anticipates that it will be able to provide an update to the market along with its FY24 annual results, by Monday 30 September 2024.

Mosaic is working constructively with its senior lender through this period.

Authorised for release by the Board of Directors.

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*For further information*

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