

Completion of Consolidation of Capital

Mighty Kingdom Limited ("MKL" or "the Company") advises that the Consolidation of Capital ("Consolidation"), as approved by the Company's shareholders at the Extraordinary General Meeting held on 16 August, 2024, is now complete. The Consolidation was on the basis that every fifteen (15) fully paid ordinary shares (Shares) be consolidated into one (1) fully paid ordinary share. Similarly, the number of Options be consolidated into one (1) Option. The exercise price of the Options has now been amended in inverse proportion to the Consolidation ratio.

The Company's post-Consolidation capital structure is as follows:

Capital Structure Post-Consolidation	ASX Code	Securities on Issue
Ordinary Fully Paid Shares	MKL	216,063,408
Option Expiring 19-Nov-2025 EX \$2.25	MKLAG	148,984
Option Expiring 16-Feb-2026 EX \$2.25	MKLAF	311,968
Option Expiring 19-Nov-2025 EX \$2.25	MKLAE	683,608
Option Expiring 19-Dec-2025 EX \$0.525	MKLAH	800,001
Option Expiring 19-Aug-2025 EX \$0.06	MKLAM	15,000,000
Option Expiring 19-Aug-2029 EX \$0.09	MKLAN	23,333,333
Option Expiring 31-Dec-2025 EX \$0.60	MKLAJ	480,001
Option Expiring 14-Jun-2029 EX \$0.225	MKLAK	1,000,001
Option Expiring 14-Jun-2029 EX \$0.09	MKLAL	1,333,334

New holding statements and Option certificates are being despatched to securityholders advising them of their securities held on a post-Consolidation basis. Where the Consolidation resulted in a fraction of a security held, that fractional entitlement has been rounded up to the nearest whole security.

Trading on a normal T+2 basis is expected to start from the commencement of trading on Monday, 2 September 2024.

The post-Consolidation holdings of Directors will be confirmed in Change of Director's Interest Notices (Appendix 3Y) to follow this announcement.

Authorised for release by Company Secretary, Katelyn Adams.

For further information, please contact

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ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, East Side Games, LEGO, Sony, Google, Mattel, Apple Arcade, Spinmaster and Funcom.

Led by a desire to engage and delight players, we make exceptional experiences that connect our diverse talent with millions of people around the world. We make games with heart. We Love Fun. We want to share it with the world. We want you to be part of it.

Development undertaken in South Australia with the support of the South Australian Film Corporation.