Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Critical Minerals Group**
ABN	**91 652 994 726**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stuart Anthony McClure
Date of last notice	13 May 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(1) IGS Capital Pty Ltd as trustee for IGS Capital Trust *(Director and shareholder of the trustee and beneficiary of the trust)* (2) Kashfam Pty Ltd *(Director and shareholder)* (3) Vested Equities Pty Ltd *(Director and shareholder)* (4) McClure Premium Investment Pty Ltd ACN 601 939 539 as trustee for The McClure Super Fund *(Director and shareholder and beneficiary of the trust)*
Date of change	28/08/2024

+ See chapter 19 for defined terms.

No. of securities held prior to change	(1) 4,610,000 fully paid ordinary shares. (2) Nil (3) 177,425 fully paid ordinary shares; and 5,093,333 unquoted options exercisable at $0.25 on or before 27 September 2024. (4) 150,000 fully paid ordinary shares; and 94,000 unquoted options exercisable at $0.25 on or before 27 September 2024
Class	Ordinary Shares
Number acquired	(1) 1,383,000 fully paid ordinary shares (2) Nil fully paid ordinary shares (3) 53,228 fully paid ordinary shares (4) 45,000 fully paid ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$0.15 per share
No. of securities held after change	(1) 5,993,000 fully paid ordinary shares. (2) Nil (3) 230,653 fully paid ordinary shares; and 5,093,333 unquoted options exercisable at $0.25 on or before 27 September 2024. (4) 195,000 fully paid ordinary shares; and 94,000 unquoted options exercisable at $0.25 on or before 27 September 2024
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the Entitlement Offer announced on 31 July 2024.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A (entitlement acceptance)
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A (entitlement acceptance)
If prior written clearance was provided, on what date was this provided?	N/A (entitlement acceptance)

+ See chapter 19 for defined terms.