

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

2 September 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Woolworths Group Limited ("WOW")

Special Dividend

On 28 August 2024, WOW announced a fully franked ordinary dividend of AUD 0.57 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.40 ("**Special Dividend**") with an ex-dividend date of 3 September 2024 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over WOW ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs

WOWKOA
WOWKOB
WOWKOC
WOWKOE
WOWKOQ
WOWKOR
WOWKOT
WOWKOX

Instalment MINIs

WOWJOA
WOWJOB
WOWJOC
WOWJOE
WOWSO1
WOWSO2
WOWSO4

Instalments

WOWIOB
WOWIOD
WOWIOE

Self-Funding Instalments

WOWSOA
WOWSOB
WOWSOC

Trading Warrants

As there are currently no holders, no adjustments will be made.

WOW MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted WOW MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
WOWKOA	\$26.7332	\$30.2000	\$25.7697	\$29.2300
WOWKOB	\$31.4667	\$35.5500	\$30.5045	\$34.5800
WOWKOC	\$29.6061	\$33.4500	\$28.6434	\$32.4800
WOWKOE	\$25.9826	\$29.3700	\$25.0190	\$28.4000
WOWKOQ	\$43.5097	\$37.8500	\$42.5402	\$36.8800
WOWKOR	\$45.7752	\$39.8200	\$44.8057	\$38.8500
WOWKOT	\$47.9007	\$41.6700	\$46.9313	\$40.7000
WOWKOX	\$42.2612	\$36.7600	\$41.2917	\$35.7900

The changes will take effect on 3 September 2024.

WOW Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted WOW Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount. For WOWSO1, WOWSO2 and WOWSO4 (which have a self-funding feature), the Final instalment also reflects a reduction on account of the Ordinary Dividend.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
WOWJOA	\$20.0714	\$23.0800	\$19.6762	\$22.6800
WOWJOB	\$17.9147	\$19.7100	\$17.5190	\$19.3100

WOWJOC	\$21.9950	\$24.8500	\$21.6003	\$24.4500
WOWJOE	\$24.4371	\$28.1100	\$24.0430	\$27.7100
WOWSO1	\$24.3344	\$27.2500	\$23.3703	\$26.2800
WOWSO2	\$18.4724	\$21.2400	\$17.5069	\$20.2700
WOWSO4	\$10.1616	\$11.1800	\$9.1940	\$10.2100

The changes will take effect on 3 September 2024.

WOW Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted WOW Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
WOWIOB	\$21.0000	\$0.0034	\$20.5966
WOWIOD	\$32.0000	\$0.0034	\$31.5966
WOWIOE	\$22.0000	\$0.0001	\$21.5999

The changes will take effect on 3 September 2024.

WOW Self-Funding Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted WOW Self-Funding Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
WOWSOA	\$9.5472	\$0.0040	\$8.5732
WOWSOB	\$12.4946	\$0.0124	\$11.5122
WOWSOC	\$22.2726	\$0.0124	\$21.2902

The changes will take effect on 3 September 2024.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills
Director