

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Regal Partners Limited
ABN	33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brendan O'Connor
Date of last notice	7 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect interests
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust – Brendan O'Connor is a beneficiary
Date of change	31 August 2024
No. of securities held prior to change	<p>M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust (as a beneficiary of the trust) - 8,830,107 fully paid ordinary shares, of which 3,481,934 shares are subject to a voluntary escrow arrangement to be released as follows:</p> <ul style="list-style-type: none">• 986,488 to be released on 31 October 2024• 2,495,446 on 18 December 2025 <p>Brendan O'Connor - 166,750 fully paid ordinary shares.</p> <p>166,750 performance share rights with a vesting period ending on 30 August 2024, which upon vesting, will be exercised and give rise to the right to be allocated a maximum number of 166,750 Shares awarded under the Employee Incentive Plan.</p> <p>500,250 rights to acquire a maximum number of 500,250 Shares awarded under the Employee</p>

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	<p>Incentive Plan, vesting on the date on which the 1H25 results for RPL are released to the market.</p> <p>500,250 rights to acquire a maximum number of 500,250 Shares awarded under the Employee Incentive Plan, vesting on the date on which the 1H25 results for RPL are released to the market, subject to performance measures that will be tested at 30 June 2025.</p>
Class	Ordinary shares
Number acquired	Brendan O'Connor – 166,750 Shares
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.00
No. of securities held after change	<p>M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust (as a beneficiary of the trust) - 8,830,107 fully paid ordinary shares, of which 3,481,934 shares are subject to a voluntary escrow arrangement and released as follows:</p> <ul style="list-style-type: none"> • 986,488 to be released on 31 October 2024 • 2,495,446 on 18 December 2025 <p>Brendan O'Connor - 333,500 fully paid ordinary shares.</p> <p>500,250 rights to acquire a maximum number of 500,250 Shares awarded under the Employee Incentive Plan, vesting on the date on which the 1H25 results for RPL are released to the market.</p> <p>500,250 rights to acquire a maximum number of 500,250 Shares awarded under the Employee Incentive Plan, vesting on the date on which the 1H25 results for RPL are released to the market, subject to performance measures that will be tested at 30 June 2025.</p>

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allotment of 166,750 new shares issued under RPL's Employee Incentive Plan following vesting of 166,750 performance share rights on 31 August 2024 as announced on 2 September 2022.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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