

## **Results of Meeting**

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Mithril Resources Ltd (Company) at its General Meeting of Shareholders held on 2 September 2024.

All resolutions were decided by a poll and were passed.

A summary of the voting results is set out on the attached pages.

This announcement has been approved for release by the Company Secretary.

**-ENDS-**

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**DIRECTORS**

Craig Sharpe – Non-Executive Chair

John Skeet – Managing Director & CEO

Garry Thomas – Non-Executive Director

Stephen Layton – Non-Executive Director

Justyn Stedwell – Company Secretary

**MITHRIL RESOURCES LIMITED**

ACN: 099 883 922

ASX: MTH

[www.mithrilresources.com.au](http://www.mithrilresources.com.au)

**REGISTERED OFFICE**

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**Mithril Resources Limited**  
**General Meeting**  
**Monday, 2 September 2024**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of issue of Placement Shares issued under Listing Rule 7.1	Ordinary	29,068,447 99.45%	16,558 0.06%	143,986 0.49%	100,791	29,212,433 99.94%	16,558 0.06%	100,791	Carried
2 Ratification of issue of Placement Shares issued under Listing Rule 7.1A	Ordinary	29,068,447 99.45%	16,558 0.06%	143,986 0.49%	100,791	29,212,433 99.94%	16,558 0.06%	100,791	Carried
3 Approval to issue Placement Options	Ordinary	28,991,897 99.20%	62,558 0.21%	174,536 0.59%	100,791	29,166,433 99.79%	62,558 0.21%	100,791	Carried
4 Approval to issue Director Placement Shares	Ordinary	24,500,826 98.46%	238,442 0.96%	143,986 0.58%	4,746,528	24,644,812 99.04%	238,442 0.96%	4,746,528	Carried
5 Approval to issue Director Placement Options	Ordinary	24,530,826 98.58%	208,442 0.84%	143,986 0.58%	4,746,528	24,674,812 99.16%	208,442 0.84%	4,746,528	Carried
6 Approval of Change of Company Name	Special	29,295,696 99.39%	35,635 0.12%	143,986 0.49%	154,465	29,439,682 99.88%	35,635 0.12%	154,465	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.