



Havilah Resources Limited

PO Box 3  
Fullarton 5063  
South Australia  
phone 61 8 7111 3627  
info@havilah-resources.com.au

ABN 39 077 435 520

3 September 2024

**Dear Eligible Shareholder**

**NON-RENOUNCEABLE ENTITLEMENT OFFER – NOTIFICATION TO ELIGIBLE SHAREHOLDERS**

Havilah Resources Limited (**Company**) announced on Monday, 26 August 2024 a capital raising by way of a 1 for 14 non-renounceable, pro-rata Entitlement Offer that does not require shareholder approval. The Entitlement Offer is not underwritten. In accordance with the Listing Rules of the Australian Securities Exchange (**ASX**), the Company is pleased to provide you with the following information about the Entitlement Offer.

Each Eligible Shareholder registered on the Company's register of members at 7:00pm (Adelaide time) on Thursday, 29 August 2024 (**Record Date**) will be entitled to subscribe for 1 new fully paid ordinary share in the Company for every 14 ordinary shares held as at the Record Date at an offer price of \$0.18 per New Share. The offer price of the New Shares under the Entitlement Offer represents a discount of approximately 15% to the volume weighted average price of the Company's ordinary shares during the 30 day trading period up to and including Friday, 23 August 2024.

In addition to being able to apply for New Shares under the Entitlement Offer, Eligible Shareholders who take up their full entitlement will also be able to apply for Additional New Shares that are not subscribed for under the Entitlement Offer, at the same offer price of \$0.18 per Additional New Share. This is an opportunity for those Eligible Shareholders with less than a marketable parcel of ordinary shares to increase their holding to a marketable parcel.

The maximum number of New Shares to be issued is 22,617,086, which would raise up to \$4,071,075 and would result in total issued ordinary shares in the Company of 339,256,296. It is intended that New Shares issued as a result of entitlements taken up will be quoted on the ASX and will rank equally with existing fully paid ordinary shares of the Company.

The Entitlement Offer opens on Tuesday, 3 September 2024 and closes at 5:00pm (Adelaide time) on Monday, 16 September 2024. Before making a decision whether to subscribe for any of the New Shares please carefully read the Offer Booklet, which is available online at [www.computersharecas.com.au/havilahoffer](http://www.computersharecas.com.au/havilahoffer) along with your personalised Entitlement and Acceptance Form that sets out the number of New Shares which you are entitled to subscribe for under the Entitlement Offer.

**Please note that the Offer Booklet and personalised Entitlement and Acceptance Form will not be physically mailed to Eligible Shareholders** but you may request a paper copy of it and the Offer Booklet via Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8:00am to 4:30pm (Adelaide time) Monday to Friday during the Entitlement Offer period, excluding public holidays.

By paying for your New Shares through BPAY<sup>®</sup> in accordance with the instructions available online at [www.computersharecas.com.au/havilahoffer](http://www.computersharecas.com.au/havilahoffer) or (if you request a paper copy) on your personalised Entitlement and Acceptance Form, you will be deemed to have acknowledged that you have read the Offer Booklet in its entirety and you have acted in accordance with, and agree to the terms of, the Entitlement Offer detailed in the Offer Booklet.



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The indicative timetable for the Entitlement Offer is as follows:

Activity	Date
Announcement of Entitlement Offer and Appendix 3B lodged with the ASX	Monday, 26 August 2024
Shares traded on an 'ex' Entitlement basis	Wednesday, 28 August 2024
Entitlement Offer Record Date (7:00pm Adelaide time)	Thursday, 29 August 2024
Entitlement Offer opens (9:00am Adelaide time). Offer Booklet and personalised Entitlement and Acceptance Form available to Eligible Shareholders online at <a href="http://www.computersharecas.com.au/havilahoffer">www.computersharecas.com.au/havilahoffer</a>	Tuesday, 3 September 2024
Last day for the Entitlement Offer to be extended	Wednesday, 11 September 2024
Entitlement Offer closes (5:00pm Adelaide time)	Monday, 16 September 2024
Results of the Entitlement Offer and Shortfall (if any) announced to the ASX	Thursday, 19 September 2024
Allotment of New Shares issued under the Entitlement Offer	Friday, 20 September 2024
Normal ASX trading for New Shares issued under the Entitlement Offer commences and dispatch of holding statements for New Shares to Eligible Shareholders	Monday, 23 September 2024

The timetable is indicative only and the Company reserves the right to vary it at any time without prior notice subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth).

**If you have any questions please contact** your stockbroker, accountant, solicitor, tax adviser or other independent professional adviser or Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8:00am to 4:30pm (Adelaide time) Monday to Friday during the Entitlement Offer period, excluding public holidays.

This letter was authorised for release by the board of Havilah Resources Limited.

Yours faithfully,

Simon Gray  
Company Secretary