

18 Resolution Drive
PO Box 1246
Unanderra NSW 2526 Australia

ABN 27 001 641 292

P: +61 2 4272 0444
F: +61 2 4272 0400
E: companysecretary@bisalloy.com.au

www.bisalloy.com.au

3 September 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Bisalloy Steel Group Limited (ASX: BIS) (the Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act).

The Company issued 217,905 fully paid ordinary shares in the Company on 2 September 2024 (the New Shares). These shares were issued to satisfy vested performance rights under the Company's Long Term Incentive Plan and were issued as follows:

- 102,697 shares to Mr Matthew Enbom (Bisalloy Chief Operating Officer)
- 62,466 shares to Mr Carl Bowdler (Bisalloy Chief Financial Officer)
- 52,742 shares to Mr Rowan Melrose (Bisalloy CEO & Managing Director)

In accordance with section 708A(6) of the Corporations Act, the Company advises that:

- a. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is being given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Carl Bowdler
Company Secretary