



Announcement Summary

Entity name

VECTUS BIOSYSTEMS LIMITED

Date of this announcement

Tuesday September 03, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options with no consideration payable on exercise.	75,000	20/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VECTUS BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

54117526137

**1.3 ASX issuer code**

VBS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/9/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options with no consideration payable on exercise.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

20/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726223-2A1481264&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

14/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

VBS : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726223-2A1481264&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unquoted options issued to two officers, as part of the Company's staff performance review for previous years of their service. These options were issued under the Company's EIP (refer Notice of Annual General Meeting lodged with ASX on 17 October 2023 - Resolution 4: To Approve the Employee Incentive Plan). The options were issued to these officers with no consideration payable on exercise and will expire, if not exercised, on 14 December 2026. These options will vest as to one third annually over three years, with one third having vested on issue, one third vesting on 14 December 2024, and the remaining third vesting on 14 December 2025, based on the two officers' satisfactory work performance, as assessed in the annual review.



Issue details

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**Number of +securities**

75,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VBS : ORDINARY FULLY PAID	53,210,521

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VBSAI : OPTION EXPIRING 15-MAR-2027 EX NIL	2,320
VBSAH : OPTION EXPIRING 23-NOV-2026 EX NIL	316,000
VBSAJ : OPTION EXPIRING 11-JUL-2027 EX NIL	53,375
New class - code to be confirmed : Unquoted options with no consideration payable on exercise.	75,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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