

city chic collective

4 September 2024

ENTITLEMENT OFFER SHORTFALL CLEANSING NOTICE

City Chic Collective Limited ACN 057 569 169 (ASX:CCX) (**City Chic**) gives notice under section 708A(5)(E) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of 34,617,054 fully paid ordinary shares pursuant to the placement of the remaining shortfall of the entitlement offer initially announced on 21 June 2024 at the offer price of \$0.15 per share (**Remaining Shortfall Shares**).

With respect to the Remaining Shortfall Shares, City Chic advises that, for the purposes of section 708A(6) of the Corporations Act:

- (a) the Remaining Shortfall Shares have been issued without additional disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, City Chic has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to City Chic; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

The release of this announcement was authorised by the Board of Directors.

About City Chic Collective

City Chic Collective is a global omni-channel retailer specialising in better dressing plus-size women's apparel, footwear and accessories. Its omni-channel model comprises a network of 77 stores across Australia and New Zealand (ANZ) and websites operating in ANZ, the USA, and third-party marketplace and wholesale partners in Australia, New Zealand and the USA.

Investor and Media Enquiries

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