



4 September 2024

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Transfer of shares by substantial shareholder

Lincoln Minerals Limited (ASX:LML) (Company) advises that BAI FU XIN INHERITANCE GROUP PTY LTD, a company owned and controlled by Mr James Zhang and Lincoln Minerals Limited's largest shareholder, has completed a transfer of 409,195,644 ordinary shares to AIMEEZ PTY LTD, a company owned and controlled by Ms Lixin Zhang, the daughter of Mr James Zhang.

The transfer was undertaken for family estate planning purposes only.

The Form 603 (initial substantial shareholder notice) for AIMEEZ PTY LTD and Form 605 (ceasing substantial shareholder notice) for BAI FU XIN INHERITANCE GROUP PTY LTD is attached to this notification.

Authorised for release by the Chair of Lincoln Minerals Limited.

Yours sincerely,

Andrew Metcalfe
Company Secretary
Lincoln Minerals Limited

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme LINCOLN MINERALS LIMITED

ACN/ARSN 050 117 023

1. Details of substantial holder (1) AIMEEZ PTY LTD
Name

ACN/ARSN (if applicable) 678 772 462

The holder became a substantial holder on 21/08/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ORDINARY | 409,195,644 | 409,195,644 | 19.90% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| AIMEEZ PTY LTD | INDIRECT INVESTMENT | ORDINARY; 409,195,644 |
| | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|---|--------------------------------|
| AIMEEZ PTY LTD | AIMEEZ PTY LTD | AIMEEZ PTY LTD | ORDINARY; 409,195,644 |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| AIMEEZ PTY LTD | 21/08/2024 | Nil | Nil | ORDINARY; 409,195,644 |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| LIXIN ZHANG | SOLE DIRECTOR AND SHAREHOLDER OF AIMEEZ PTY LTD |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------|--|
| AIMEEZ PTY LTD | 11 MONOMEATH AVENUE, CANTERBURY, VIC 3126, AUSTRALIA |
| LIXIN ZHANG | 11 MONOMEATH AVENUE, CANTERBURY, VIC 3126, AUSTRALIA |

Signature

print name LIXIN ZHANG

capacity BENEFICIAL SHAREHOLDER

sign here



date 03/09/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 67(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Included details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 67(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme LINCOLN MINERALS LIMITED

ACN/ARSN 050 117 023

1. Details of substantial holder (1)

Name BAI FU XIN INHERITANCE GROUP PTY LTD (formerly POLY MINERAL INVESTMENTS LIMITED)

ACN/ARSN (if applicable) 618 809 340

The holder ceased to be a substantial holder on 21/08/2024

The previous notice was given to the company on 20/06/2024

The previous notice was dated 20/06/2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 21/08/2024 | BAI FU XIN INHERITANCE GROUP PTY LTD (formerly POLY MINERAL INVESTMENTS LIMITED) | OFF MARKET TRANSFER | \$0.00 | ORDINARY; 409,195,644 | 409,195,644 |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| NOT APPLICABLE | NOT APPLICABLE |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| BAI FU XIN INHERITANCE GROUP PTY LTD (formerly POLY MINERAL INVESTMENTS LIMITED) | LEVEL 1, 353-383 BURWOOD HIGHWAY, FOREST HILL, VIC 3131, AUSTRALIA |
| | |

Signature

print name **JAMES TENGHUI ZHANG**capacity **SOLE DIRECTOR**

sign here

date

03/09/2024**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.