

**Form 605**  
Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme LGI Limited (ASX: LGI)

ACN/ARSN ACN: 138 085 551

### 1. Details of substantial holder (1)

Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on

2/09/2024

The previous notice was given to the company on

14/02/2024

The previous notice was dated

14/02/2024

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Annexure B					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

### Signature

print name Kim Heng

capacity Chief Operations Officer

sign here



date

4/09/2024

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

### 1. Details of Wilson Asset Management Group

#### Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)
Wilson Asset Management Leaders Fund	(ARSN 663 806 228)

### 4. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Leaders Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

This is Annexure A of 1 pages referred to in Form 605 - Notice of ceasing to be a substantial holder

Signed:  \_\_\_\_\_

Date: 04/09/2024

## ANNEXURE B

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

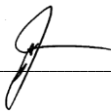
### 2. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class of securities (6)	Number of securities	Person's votes affected
22/02/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	17.36	Ordinary shares	8	8
22/02/2024	WAM Capital Limited	On market purchase	707.57	Ordinary shares	326	326
22/02/2024	WAM Microcap Limited	On market purchase	1,132.99	Ordinary shares	522	522
22/02/2024	WAM Research Limited	On market purchase	175.81	Ordinary shares	81	81
26/02/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	60.19	Ordinary shares	27	27
26/02/2024	WAM Capital Limited	On market purchase	2,376.43	Ordinary shares	1,066	1,066
26/02/2024	WAM Microcap Limited	On market purchase	3,800.94	Ordinary shares	1,705	1,705
26/02/2024	WAM Research Limited	On market purchase	590.76	Ordinary shares	265	265
26/03/2024	WAM Microcap Limited	On market sell	555,082.60	Ordinary shares	200,000	200,000
9/04/2024	WAM Microcap Limited	On market purchase	16,746.21	Ordinary shares	6,692	6,692
10/04/2024	WAM Microcap Limited	On market purchase	22,371.27	Ordinary shares	8,761	8,761
11/04/2024	WAM Microcap Limited	On market purchase	19,075.89	Ordinary shares	7,344	7,344
23/04/2024	WAM Microcap Limited	On market purchase	4,131.39	Ordinary shares	1,576	1,576
24/04/2024	WAM Microcap Limited	On market purchase	10,913.40	Ordinary shares	4,116	4,116
21/06/2024	WAM Microcap Limited	On market purchase	15,842.65	Ordinary shares	5,299	5,299
24/06/2024	WAM Microcap Limited	On market purchase	78,324.60	Ordinary shares	26,181	26,181
25/06/2024	WAM Microcap Limited	On market purchase	149,302.84	Ordinary shares	50,000	50,000
26/06/2024	WAM Microcap Limited	On market purchase	41,787.77	Ordinary shares	13,985	13,985
28/06/2024	WAM Microcap Limited	On market purchase	58,178.40	Ordinary shares	19,395	19,395
1/07/2024	WAM Microcap Limited	On market purchase	699.39	Ordinary shares	233	233
2/07/2024	WAM Microcap Limited	On market purchase	61,149.62	Ordinary shares	20,372	20,372
17/07/2024	WAM Microcap Limited	On market purchase	17,940.43	Ordinary shares	6,067	6,067
24/07/2024	WAM Microcap Limited	On market purchase	47,936.15	Ordinary shares	16,856	16,856
26/07/2024	WAM Microcap Limited	On market purchase	27,112.30	Ordinary shares	9,636	9,636
29/07/2024	WAM Microcap Limited	On market purchase	56,260.84	Ordinary shares	19,667	19,667
30/07/2024	WAM Microcap Limited	On market purchase	79,690.85	Ordinary shares	28,053	28,053
31/07/2024	WAM Microcap Limited	On market purchase	62,239.68	Ordinary shares	21,891	21,891
1/08/2024	WAM Microcap Limited	On market purchase	81,158.91	Ordinary shares	28,042	28,042
2/08/2024	WAM Microcap Limited	On market purchase	58,226.31	Ordinary shares	20,067	20,067
6/08/2024	WAM Microcap Limited	On market purchase	16,076.99	Ordinary shares	5,819	5,819
7/08/2024	WAM Microcap Limited	On market purchase	5,600.39	Ordinary shares	2,004	2,004
8/08/2024	WAM Microcap Limited	On market purchase	9,065.62	Ordinary shares	3,301	3,301
12/08/2024	WAM Microcap Limited	On market purchase	16,156.48	Ordinary shares	5,767	5,767
14/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	64.97	Ordinary shares	24	24
14/08/2024	WAM Capital Limited	On market purchase	2,520.49	Ordinary shares	931	931
14/08/2024	WAM Microcap Limited	On market purchase	2,693.76	Ordinary shares	995	995
14/08/2024	WAM Research Limited	On market purchase	619.97	Ordinary shares	229	229
15/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	234.72	Ordinary shares	89	89
15/08/2024	WAM Capital Limited	On market purchase	9,122.25	Ordinary shares	3,459	3,459
15/08/2024	WAM Microcap Limited	On market purchase	9,742.00	Ordinary shares	3,694	3,694
15/08/2024	WAM Research Limited	On market purchase	2,239.03	Ordinary shares	849	849
16/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	156.84	Ordinary shares	55	55
16/08/2024	WAM Capital Limited	On market purchase	6,096.65	Ordinary shares	2,138	2,138
16/08/2024	WAM Microcap Limited	On market purchase	6,510.13	Ordinary shares	2,283	2,283
16/08/2024	WAM Research Limited	On market purchase	1,494.22	Ordinary shares	524	524
19/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	814.81	Ordinary shares	274	274
19/08/2024	WAM Capital Limited	On market purchase	31,438.32	Ordinary shares	10,572	10,572
19/08/2024	WAM Microcap Limited	On market purchase	33,573.47	Ordinary shares	11,290	11,290
19/08/2024	WAM Research Limited	On market purchase	7,713.86	Ordinary shares	2,594	2,594
20/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	386.76	Ordinary shares	130	130
20/08/2024	WAM Capital Limited	On market purchase	14,902.46	Ordinary shares	5,009	5,009

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class of securities (6)	Number of securities	Person's votes affected
20/08/2024	WAM Microcap Limited	On market purchase	15,916.97	Ordinary shares	5,350	5,350
20/08/2024	WAM Research Limited	On market purchase	3,656.44	Ordinary shares	1,229	1,229
21/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	1,318.83	Ordinary shares	443	443
21/08/2024	WAM Capital Limited	On market purchase	50,907.32	Ordinary shares	17,100	17,100
21/08/2024	WAM Microcap Limited	On market purchase	54,366.64	Ordinary shares	18,262	18,262
21/08/2024	WAM Research Limited	On market purchase	12,488.67	Ordinary shares	4,195	4,195
22/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	2.96	Ordinary shares	1	1
22/08/2024	WAM Capital Limited	On market purchase	118.33	Ordinary shares	40	40
22/08/2024	WAM Microcap Limited	On market purchase	124.25	Ordinary shares	42	42
22/08/2024	WAM Research Limited	On market purchase	29.58	Ordinary shares	10	10
26/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	440.96	Ordinary shares	156	156
26/08/2024	WAM Capital Limited	On market purchase	17,047.55	Ordinary shares	6,031	6,031
26/08/2024	WAM Microcap Limited	On market purchase	18,206.48	Ordinary shares	6,441	6,441
26/08/2024	WAM Research Limited	On market purchase	4,183.45	Ordinary shares	1,480	1,480
27/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	91.58	Ordinary shares	32	32
27/08/2024	WAM Capital Limited	On market purchase	3,496.97	Ordinary shares	1,222	1,222
27/08/2024	WAM Microcap Limited	On market purchase	3,734.49	Ordinary shares	1,305	1,305
27/08/2024	WAM Research Limited	On market purchase	858.50	Ordinary shares	300	300
28/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	73.86	Ordinary shares	26	26
28/08/2024	WAM Capital Limited	On market purchase	2,857.61	Ordinary shares	1,006	1,006
28/08/2024	WAM Microcap Limited	On market purchase	3,050.76	Ordinary shares	1,074	1,074
28/08/2024	WAM Research Limited	On market purchase	701.62	Ordinary shares	247	247
29/08/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	400.74	Ordinary shares	141	141
29/08/2024	WAM Capital Limited	On market purchase	15,529.57	Ordinary shares	5,464	5,464
29/08/2024	WAM Microcap Limited	On market purchase	16,584.02	Ordinary shares	5,835	5,835
29/08/2024	WAM Research Limited	On market purchase	3,808.49	Ordinary shares	1,340	1,340
2/09/2024	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market sell	35,443.87	Ordinary shares	-	12,457
2/09/2024	WAM Capital Limited	On market sell	1,373,843.36	Ordinary shares	-	482,847
2/09/2024	WAM Research Limited	On market sell	297,891.26	Ordinary shares	-	104,696

This is Annexure B of 2 pages referred to in Form 605 - Notice of ceasing to be a substantial holder

Signed: \_\_\_\_\_



Date: 04/09/2024