

5 September 2024

ASX RELEASE

Rate Case Outcome for the Dulles Greenway

Atlas Arteria (**ASX:ALX**) notes the release of the Commonwealth of Virginia State Corporation Commission's (**SCC**) Final Order regarding Toll Road Investors Partnership II, L.P's (**TRIP II**) application for an increase to the maximum toll rates at the Dulles Greenway (**Final Order**).

TRIP II's application sought toll increases of 39.7% (from US\$5.80 to US\$8.10) for the maximum peak toll and 21.9% (from US\$5.25 to US\$6.40) for the maximum off-peak toll.

The SCC has denied TRIP II's application. Atlas Arteria is reviewing the Final Order and considering all options available to it.

The Final Order is available on the SCC website. As this website is not accessible by non-USA based users, a copy of the Final Order is available on our website at <u>https://www.atlasarteria.com/portfolio/dulles-greenway</u>.

For further information please contact:

Investors:	Media:
Tess Palmer	Lisa Keenan
Director, Investor Relations	Nightingale Advisors
+61 (0) 499 972 339	+61 (0) 409 150 771
tpalmer@atlasarteria.com	lisa@nightingaleadvisors.com.au

This announcement has been authorised for release by Clayton McCormack, Group Executive Legal, Risk and Governance.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of five businesses. We currently own a 30.82% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,424km motorway network located in the East and South East of France. In the US, we own a 66.67% interest in the Chicago Skyway, a 12.5km toll road in Chicago and have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com

Important Notice:

Investors should note that neither of the Atlas Arteria entities has been, or will be, registered under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act"), in reliance on the exception in Section 3(c)(7) from the definition of "investment company". Accordingly, Atlas Arteria securities cannot be held at any time by, or for the account or benefit of, any "U.S. person" (as defined in Rule 902(k) under the U.S. Securities Act of 1933) ("U.S. Person") that is not a "qualified purchaser" (as defined in section 2(a)(51) of the U.S. Investment Company Act and the rules and regulations thereunder) ("Qualified Purchaser" or "QP") at the time of their acquisition. Any U.S. Person that is not a Qualified Purchaser, or any investor acting for the account or benefit of any U.S. Person that is not a Qualified Purchaser, is an "Excluded U.S. Person" and may not hold Atlas Arteria securities.

For further details of ownership restrictions that apply to residents of the United States and other U.S. Persons that are not Qualified Purchasers, please see our website.

https://www.atlasarteria.com/stores/_sharedfiles/US_Ownership/AtlasArteria-USownershiprestrictions.pdf