



Market Announcement

5 September 2024

Keypath Education International, Inc. (ASX: KED) – Trading Halt

Description

The securities of Keypath Education International, Inc. ('KED') will be placed in trading halt at the request of KED, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 9 September 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



Email

Ms Lisa Banh
Listings Compliance
ASX Compliance Pty Ltd
Exchange Centre
Level 6, 20 Bridge Street
Sydney, NSW 2000

5 September 2024

lisa.banh@asx.com.au

Dear Lisa

Keypath Education International, Inc. (ASX:KED) - Request for Trading Halt

Keypath Education International, Inc. (**Keypath**) requests an immediate halt to the trading of its CDIs on the ASX.

In accordance with ASX Listing Rule 17.1, Keypath provides the following information:

- The trading halt is requested pending the outcome of the special meeting of Keypath stockholders to approve to the merger between Keypath and Karpos Merger Sub, Inc., an affiliate of Sterling Partners (**Merger**) announced on 24 May 2024. If the Merger is approved, Keypath will immediately request the suspension of its CDIs.
- Keypath requests that the trading halt remains in place until the earliest of:
 - if the Merger is approved, Keypath announcing to the ASX the results of the special meeting of stockholders and a suspension has been put in place for Keypath's CDIs;
 - if the Merger is not approved, Keypath announcing to the ASX the results of the special meeting of stockholders; or
 - the commencement of normal trading on 9 September 2024.
- Keypath is not aware of any reason why the trading halt should not be granted or of any other information that is necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Eric Israel".

Eric Israel
General Counsel and Company Secretary
Keypath Education International, Inc.