



Announcement Summary

Entity name

CSL FINANCE PLC

Announcement Type

New announcement

Date of this announcement

Thursday September 05, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Listing of multiple classes of US Dollar denominated wholesale notes issued under a US law governed indenture dated 3 April 2024 and pursuant to Rule 144A and Regulation S of the United States Securities Act 1933.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Wholesale secured fixed rate notes issued as part of a transaction.	250,000	03/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CSL FINANCE PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

4392736

1.3 ASX issuer code

CPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Listing of multiple classes of US Dollar denominated wholesale notes issued under a US law governed indenture dated 3 April 2024 and pursuant to Rule 144A and Regulation S of the United States Securities Act 1933.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Wholesale secured fixed rate notes issued as part of a transaction.

+Security type

Wholesale debt securities

ISIN code

US12661PAG46

CFI

DBFGGR

FISN

CSL FIN PLC/GTD NT 2034 GTD 144A

Issue date

3/4/2024

Details of wholesale debt securities

+Security currency

USD - US Dollar

Total principal amount of class

USD 500,000,000.000000

Face value

USD 2,000.000000

Number of +securities

250000

Interest rate type

Fixed

Frequency of interest payments per year

Semi-annual

First interest payment date

3/10/2024

Interest rate per annum

5.106 %

Maturity date

3/4/2034

Class type description

FXD

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Please provide any further information relating to the principal terms of the +securities

N/A

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer to ASX (ASX:CSL; USOTC:CSLLY) announcement on 27 March 2024 entitled "CSL prices US\$1.25 billion in Corporate Bonds".



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CPLHA : 3.850%SNRGTDNOTES MAT 27-APR-2027 MIN CONS \$5HT NC	250,000
CPLHB : 4.050%SNRGTDNOTES MAT 27-APR-2029 MIN CONS \$5HT NC	250,000
CPLHC : 4.250%SNRGTDNOTES MAT 27-APR-2032 MIN CONS \$5HT NC	500,000
CPLHD : 4.625%SNRGTDNOTES MAT 27-APR-2042 MIN CONS \$5HT NC	250,000
CPLHE : 4.750%SNRGTDNOTES MAT 27-APR-2052 MIN CONS \$5HT NC	500,000
CPLHF : 4.950%SNRGTDNOTES MAT 27-APR-2062 MIN CONS \$5HT NC	250,000
New class - code to be confirmed : Wholesale secured fixed rate notes issued as part of a transaction.	250,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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