

Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 05, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
G6MAG	OPTION EXPIRING 07-SEP-2026 EX \$0.15	1,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/08/2024
G6MAE	OPTION EXPIRING 07-SEP-2024 EX \$0.10	1,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/08/2024
G6MAF	OPTION EXPIRING 07-SEP-2025 EX \$0.12	1,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/08/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GROUP 6 METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

40004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

G6MAE: OPTION EXPIRING 07-SEP-2024 EX \$0.10

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

30/8/2024

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of options issued under Employee Incentive Plan upon cessation of employment.

ASX +Security Code and Description

G6MAF: OPTION EXPIRING 07-SEP-2025 EX \$0.12

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

30/8/2024 No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of options issued under Employee Incentive Plan upon cessation of employment.

ASX +Security Code and Description

G6MAG: OPTION EXPIRING 07-SEP-2026 EX \$0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

1.000.000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation 30/8/2024

Is the entity paying any consideration for the cessation? $\ensuremath{\mathsf{No}}$

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of options issued under Employee Incentive Plan upon cessation of employment.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

G6M: ORDINARY FULLY PAID 1,004,022,852

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAG : OPTION EXPIRING 07-SEP-2026 EX \$0.15	0
G6MAE : OPTION EXPIRING 07-SEP-2024 EX \$0.10	0
G6MAF : OPTION EXPIRING 07-SEP-2025 EX \$0.12	0
G6MAK : OPTION EXPIRING 31-JAN-2025 EX \$0.28	21,128,083
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196	101,785,715
G6MAM : OPTION EXPIRING 14-JUL-2026 EX \$0.18	3,500,000
G6MAN : OPTION EXPIRING 14-JUL-2027 EX \$0.20	3,500,000
G6MAO : OPTION EXPIRING 14-JUL-2028 EX \$0.22	3,500,000
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	46,428,571
G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21	149,293,952
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,264,674
G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C	1,000,000
G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C	1,000,000
G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C	1,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.