

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

6 September 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Super Retail Group Limited ("SUL")

Special Dividend

On 22 August 2024, SUL announced a fully franked ordinary dividend of AUD 0.37 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.50 ("**Special Dividend**") with an ex-dividend date of 9 September 2024 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over SUL ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

SULJOA
SULJOB
SULJOC

MINIs

SULKOC
SULKOD
SULKOP
SULKOR

SUL Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted SUL Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
SULJOA	\$7.3195	\$8.7700	\$6.8248	\$8.2700
SULJOB	\$5.0137	\$6.0100	\$4.5173	\$5.5100
SULJOC	\$9.5100	\$11.4000	\$9.0169	\$10.9000

The changes will take effect on 9 September 2024.

SUL MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted SUL MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
SULKOC	\$11.8325	\$14.1900	\$10.9713	\$13.3200
SULKOD	\$9.5834	\$11.4900	\$8.7204	\$10.6200
SULKOP	\$22.8151	\$18.2500	\$21.9460	\$17.3800
SULKOR	\$25.8489	\$20.6700	\$24.9798	\$19.8000

The changes will take effect on 9 September 2024.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director