



Announcement Summary

Entity name

RENU ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RNE	ORDINARY FULLY PAID	38,000,000	06/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENU ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55095006090

1.3 ASX issuer code

RNE

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2023 09:23	New - Proposed issue of securities - RNE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Following the issue of the Ordinary Shares to which this announcement relates, the subscriber will be entitled to receive Ordinary Shares worth \$234,500 at the time(s) to be determined by the subscriber through to 11 July 2026. The subscription price per Ordinary Share is determined as set forth in the announcement to ASX on 23 October 2023. Further details regarding the shares to be issued are set out in the announcement to ASX on 23 October 2023 and 11 July 2024.



Placement Details

RNE : ORDINARY FULLY PAID

6/9/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

38,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RNE : ORDINARY FULLY PAID	764,134,002

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNEAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0165	25,000,000
RNEAC : OPTION EXPIRING 15-JAN-2027 EX \$0.0165	25,000,000