

Change of Company Name

Mithril Resources Ltd (ASX:MTH) (**Company**) is pleased to announce that in accordance with a resolution passed by its shareholders on 2 September 2024, the change of Company name to Mithril Silver and Gold Limited has been processed by the Australian Securities and Investment Commission (ASIC).

The effective date for the change of Company name on the Australian Securities Exchange (ASX) will be from the commencement of trading on Tuesday 10 September 2024. The Company's ASX code will remain MTH following the change of Company name.

This announcement has been approved for release by the Company Secretary.

-ENDS-

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DIRECTORS

Craig Sharpe – Non-Executive Chair

John Skeet – Managing Director & CEO

Garry Thomas – Non-Executive Director

Stephen Layton – Non-Executive Director

Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

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ASX: MTH

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