

ASX RELEASE

The Manager

Company Announcements Office

Australian Securities Exchange

2024 Annual General Meeting

6 September 2024 - White Energy Company Limited (ASX: WEC, OTC: WECFF) (“White Energy” or “the Company”) advises that the Annual General Meeting (AGM) of White Energy is scheduled for Thursday, 28 November 2024. Further details of the meeting will be confirmed closer to the AGM.

Further to Listing Rule 3.13.1, Listing Rule 14.3 and Clause 8.1(k) of the Company’s Constitution, nominations for election of directors at the AGM must be received not less than 45 Business Days or more than 90 Business Days before the meeting, being no later than Thursday, 26 September 2024.

Announcement authorised by:

Greg Sheahan, Chief Executive Officer

For further information contact:

Mr Greg Sheahan

Chief Executive Officer

E: info@whiteenergyco.com

P: +61 7 3229 9035

**Competent Person's Statement**

The information which relates to Exploration Results, Mineral Resources or Ore Reserves from the Robin Rise project is based on information compiled by Peter Beier, who is the Company's Exploration Manager and is a fellow of the Australasian Institute of Mining and Metallurgy and a member of the Australian Institute of Geoscientists. He has sufficient experience which is relevant to the style of mineralisation and the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Peter Beier consents to the inclusion in this document of the matters based on his information in the form and context in which it appears.

Forward Looking Statements

This press release contains forward-looking statements that are subject to risks and uncertainties. These forward-looking statements include information about possible or assumed future results of our business, financial condition, liquidity, results of operations, plans and objectives. In some cases, you may identify forward-looking statements by words such as "may," "should," "plan," "intend," "potential," "continue," "believe," "expect," "predict," "anticipate" and "estimate," the negative of these words or other comparable words. These statements are only predictions. One should not place undue reliance on these forward-looking statements. The forward-looking statements are qualified by their terms and/or important factors, many of which are outside the Company's control, involve a number of risks, uncertainties and other factors that could cause actual results and events to differ materially from the statements made. The forward-looking statements are based on the Company's beliefs, assumptions and expectations of our future performance, taking into account information currently available to the Company. These beliefs, assumptions and expectations can change as a result of many possible events or factors, not all of which are known to the Company. Neither the Company nor any other person assumes responsibility for the accuracy or completeness of these statements. The Company will update the information in this press release only to the extent required under applicable securities laws. If a change occurs, the Company's business, financial condition, liquidity and results of operations may vary materially from those expressed in the aforementioned forward-looking statements.



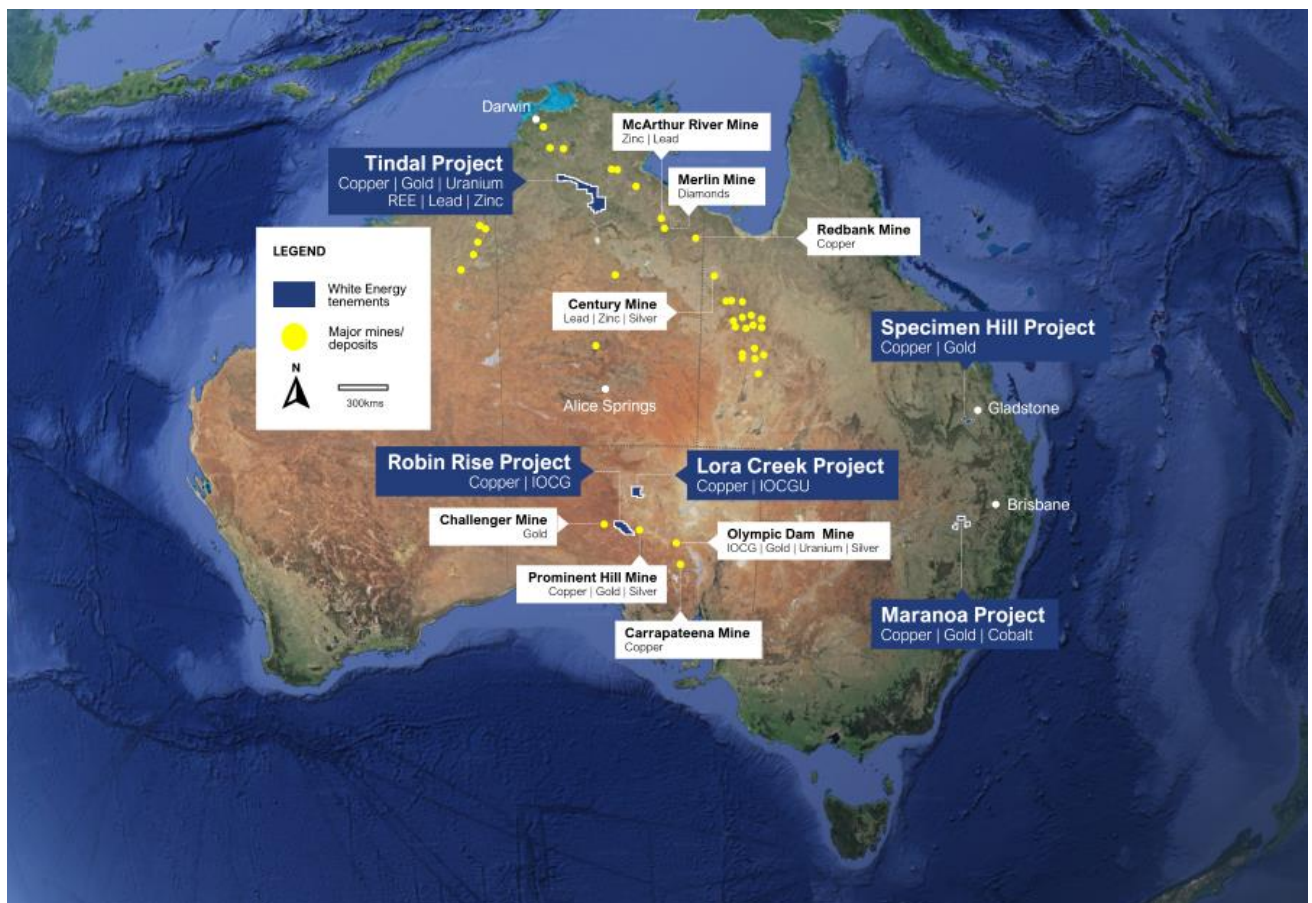
Company Profile

White Energy Company (ASX: WEC, OTC: WECFF) is a global resource company, harnessing emerging technologies in mineral exploration and coal beneficiation.

1. Exploration for Essential High-Value Minerals

White Energy merges upper mantle/lower crustal imaging and structural mapping with deep sensing ionic geochemistry, enhanced using AI with advanced machine learning algorithms. Legacy and company generated geology, geophysics, geochemistry, biogeochemistry data are combined with this data to develop prioritised targets.

White Energy's five exploration projects are: Robin Rise (Cu, IOCG) and Lora Creek (Cu, IOCGU)) in the Gawler Craton, South Australia; Specimen Hill farm-in (Cu, Au) and Maranoa (Cu, Au, Co) in Queensland; and Tindal (Cu, Au, U, REE Pb/Zn) in the Beetaloo/Greater McArthur Basin, Northern Territory.



2. Energy technology – Power Generation

White Energy is the exclusive worldwide licensee of Binderless Coal Briquetting (“BCB”) technology, developed by a consortium led by the CSIRO. This innovative process upgrades high moisture, low value sub-bituminous and lignite coals into more valuable, higher energy briquettes for power generation. Significantly, the technology also offers a sustainable solution for agglomerating coal fines, previously discarded and stored as waste, using a low-cost process of dehydration and compaction.

A pilot plant has been established in Johannesburg, South Africa, with a view to securing contracts with South African coal mines to use the BCB technology to produce briquettes from coal fines for much needed power generation.