

Form 603

Corporations Act 2001  
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Lendlease Corporation Limited

ACN/ARSN 000 226 228

1. Details of substantial holder (1)

Name Cooper Investors Pty Limited

ACN/ARSN (if applicable) 100 409 890

The holder became a substantial holder on 06 / 09 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	36,377,802	36,377,802	5.274%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure B		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)			Class and number of securities
		Cash	Non-Cash		
Cooper Investors Pty Limited	Various dates between 22/5/2024 to 6/09/2024	See Annexure A			

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cooper Investors Pty Limited	Level 12, 8 Exhibition Street, Melbourne, VIC, 3000

## Signature

print name Catherine Wong

Capacity: Compliance Manager

sign here



date 9 / 9 / 2024

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

LLC 06/09/24 ANNEXURE A

Trade Date	Ticker	Security	Quantity	Amount	Curr
22-May-2024	LLC	LENDLEASE GROUP	(130,000)	\$ 791,817.00	AUD
29-May-2024	LLC	LENDLEASE GROUP	8,925	\$ 54,353.25	AUD
12-Jun-2024	LLC	LENDLEASE GROUP	(216,108)	\$ 1,201,560.48	AUD
18-Jun-2024	LLC	LENDLEASE GROUP	(12,256)	\$ 66,182.40	AUD
24-Jun-2024	LLC	LENDLEASE GROUP	25,125	\$ 135,423.75	AUD
25-Jun-2024	LLC	LENDLEASE GROUP	(11,576)	\$ 64,015.28	AUD
10-Jul-2024	LLC	LENDLEASE GROUP	(24,048)	\$ 138,276.00	AUD
02-Aug-2024	LLC	LENDLEASE GROUP	1,008,621	\$ 6,286,936.42	AUD
05-Aug-2024	LLC	LENDLEASE GROUP	549,966	\$ 3,311,455.28	AUD
06-Aug-2024	LLC	LENDLEASE GROUP	257,207	\$ 1,538,226.46	AUD
07-Aug-2024	LLC	LENDLEASE GROUP	186,345	\$ 1,124,200.75	AUD
08-Aug-2024	LLC	LENDLEASE GROUP	539,818	\$ 3,222,785.44	AUD
09-Aug-2024	LLC	LENDLEASE GROUP	223,456	\$ 1,358,009.15	AUD
12-Aug-2024	LLC	LENDLEASE GROUP	418,444	\$ 2,556,525.46	AUD
13-Aug-2024	LLC	LENDLEASE GROUP	248,186	\$ 1,534,930.87	AUD
14-Aug-2024	LLC	LENDLEASE GROUP	33,371	\$ 206,075.94	AUD
15-Aug-2024	LLC	LENDLEASE GROUP	1,957,158	\$ 12,282,601.70	AUD
16-Aug-2024	LLC	LENDLEASE GROUP	338,884	\$ 2,150,557.86	AUD
19-Aug-2024	LLC	LENDLEASE GROUP	870,587	\$ 5,505,200.42	AUD
20-Aug-2024	LLC	LENDLEASE GROUP	50,000	\$ 314,835.00	AUD
22-Aug-2024	LLC	LENDLEASE GROUP	340,017	\$ 2,114,055.70	AUD
23-Aug-2024	LLC	LENDLEASE GROUP	666,845	\$ 2,163,420.56	AUD
26-Aug-2024	LLC	LENDLEASE GROUP	1,956,285	\$ 12,856,587.64	AUD
27-Aug-2024	LLC	LENDLEASE GROUP	2,190,999	\$ 14,699,193.19	AUD
28-Aug-2024	LLC	LENDLEASE GROUP	139,369	\$ 927,495.12	AUD
29-Aug-2024	LLC	LENDLEASE GROUP	212,915	\$ 1,411,147.39	AUD
30-Aug-2024	LLC	LENDLEASE GROUP	755,525	\$ 5,014,343.87	AUD
02-Sep-2024	LLC	LENDLEASE GROUP	419	\$ 2,786.35	AUD
03-Sep-2024	LLC	LENDLEASE GROUP	37,424	\$ 250,482.57	AUD
04-Sep-2024	LLC	LENDLEASE GROUP	120,555	\$ 794,806.13	AUD
05-Sep-2024	LLC	LENDLEASE GROUP	156,709	\$ 1,080,508.56	AUD
06-Sep-2024	LLC	LENDLEASE GROUP	3,941,950	\$ 27,113,914.69	AUD

LLC 06/09/24 ANNEXURE B

Holder of Relevant Interest		Registered Holder of Securities	Persons entitled to be registered as holder	Nature of Relevant Interest	Number of Securities	Persons Votes
Cooper Investors Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd	Investment Manager	6,580,093	6,580,093
Cooper Investors Pty Ltd	State Street Australia Limited	State Street Australia Limited	State Street Australia Limited	Investment Manager	22,469,271	22,469,271
Cooper Investors Pty Ltd	Northern Trust	Northern Trust	Northern Trust	Investment Manager	344,380	344,380
Cooper Investors Pty Ltd	Citi Group	Citi Group	Citi Group	Investment Manager	4,431,516	4,431,516
Cooper Investors Pty Ltd	BNP Paribas	BNP Paribas	BNP Paribas	Investment Manager	2,552,542	2,552,542
Total holdings					36,377,802	36,377,802
Total Shares Outstanding					689,792,371	
Percentage holding					5.274%	