

10 September 2024

ASX RELEASE

Extension of Closing Date for Entitlement Offer

Elementos Limited (the **Company**) (ASX: ELT) refers to the non-renounceable entitlement offer of one (1) new Share for every six (6) existing Shares held by each eligible shareholder announced to the ASX on 1 August 2024 (**Entitlement Offer**).

Elementos advises that the directors have resolved to extend the closing date of the Entitlement Offer to 5pm (Sydney time) on Friday, 4 October 2024.

The Company currently forecasts the receipt of further sets of assay data from the recent drilling program at the Cleveland Tin Project during the extension period. Following feedback from shareholders the Company has chosen to extend the offer to ensure shareholders have up-to-date assay information before they make their final decision on whether to take up the Entitlement Offer.

As a result, the updated timetable for the Entitlement Offer is as follows:

Event	Date
Last day to extend the Closing Date for the Entitlement Offer (before noon)	Tuesday, 1 October 2024
Closing Date for the Entitlement Offer (5.00pm (Sydney time))	Friday, 4 October 2024
Securities Quoted on Deferred Settlement Basis	Monday, 7 October 2024
Announcement of results of Entitlement Offer (before noon)	Friday, 11 October 2024
Issue of New Shares and Attaching Options issued under the Entitlement Offer	Friday, 11 October 2024
Quotation of New Shares issued under the Entitlement Offer and Conditional Placement	Monday, 14 October 2024

Elementos reserves the right to further amend this timetable subject to the ASX Listing Rules.

Elementos' Board has authorised the release of this announcement to the market.

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