

10 September 2024

Secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)

Australian Rare Earths Limited (“Company”) announced on 3 April 2024 that it had entered into an Option Agreement (Agreement) to purchase 100% of Valrico Resources Pty Ltd. The Company issued 2,041,855 fully paid ordinary shares on 3 September 2024, pursuant to the Agreement announced on 3 April 2024 without disclosure under Part 6D.2 of the Corporations Act.

The Company hereby gives notice under paragraph 708A(5)(e) of the Act that:

1. The Company has made an issue of 2,041,855 new ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001.
2. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.
3. As at the date of this notice the Company has complied with the provisions of Chapter 2M as they apply to the Company and sections 674 and 674A of the Corporations Act; and
4. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Australian Rare Earths authorised this announcement to be given to ASX.

Noel Whitcher
Company Secretary

For further information please contact:

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