

11 September 2024

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOB, BHPSOC, BHPSOD, BHPSOE, BHPSOF, BHPSOG & BHPSOH), declared the record date for entitlements to the estimated AUD 1.11228, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 13 September 2024, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 12 September 2024. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOB	\$1.7317	\$0.6194
BHPSOC	\$12.2533	\$11.1410
BHPSOD	\$18.8043	\$17.6920
BHPSOE	\$21.7204	\$20.6081
BHPSOF	\$19.2129	\$18.1006
BHPSOG	\$31.7507	\$30.6384
BHPSOH	\$34.2581	\$33.1458

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager