

## ASX Announcement

11 September 2024

This announcement has been authorised to be lodged with the ASX by the Board of Directors of PNX Metals Limited.



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# PNX CONFIRMS IMPLEMENTATION OF THE SCHEME

PNX Metals Limited (ASX: PNX) ("**PNX**" or "the **Company**") is pleased to announce that the scheme of arrangement between PNX and PNX shareholders announced on 15 April 2024 (**Scheme**) has been implemented, meaning that Patronus Resources Limited (formerly 'KIN Mining NL') (ASX: PTN) (**Patronus**) has acquired all of the issued fully paid ordinary shares in PNX in consideration for the issue and allotment of the Scheme Consideration, being one (1) Patronus share for every thirteen (13) PNX shares, to eligible PNX shareholders.

Implementation of the Scheme follows approval of the Scheme by PNX shareholders at the Scheme Meeting held on 27 August 2024 and by the Supreme Court of Western Australia on 30 August 2024.

In accordance with ASX Listing Rule 3.16.1, PNX also announces the following changes:

- (1) James Fox, Hans-Jörg Schmidt and Hansjoerg Plaggemars have resigned as directors of PNX;
- (2) Katelyn Adams has resigned as the company secretary of PNX;
- (3) Giuseppe (Joe) Graziano has been appointed as a director of PNX; and
- (4) Stephen Jones has been appointed as the company secretary of PNX,

with effect on and from today, 11 September 2024. Rowan Johnston and Graham Ascough remain as directors of PNX.

PNX further advises that it has changed its registered office to Level 1, 24 Outram Street, West Perth WA 6005.

An application to remove PNX from the official list of the ASX will be made shortly.

### Questions

If you have any questions regarding the Scheme, please contact the PNX information line on 1300 305 232 (within Australia) or +61 3 9415 4657 (outside Australia) between 8:00am and 4:30pm ACST Monday to Friday (excluding public holidays).

For further information, please visit the Company's website at [www.pnxmetals.com.au](http://www.pnxmetals.com.au) or contact us directly.

### **Graham Ascough**

Executive Chairman

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