

11 September 2024

ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

**Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Estimated**

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINIs (ASX code BHPSO1, BHPSO2 & BHPSO3), declared the record date for entitlements to the estimated AUD 1.11228, fully franked dividend for the BHP CitiFirst Self-Funding Instalment MINIs is 13 September 2024, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment MINIs will commence trading ex-dividend on 12 September 2024. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding Instalment MINI holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO1	\$22.4318	\$21.3250
BHPSO2	\$26.7629	\$25.6571
BHPSO3	\$11.0311	\$9.9215

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager